



Harsharan Gill

Special Counsel

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OVERVIEW

Harsharan Gill is a senior banking and finance lawyer with more than 20 years' experience working in-house and private practice on complex legal and commercial transactions.

Harsharan has advised clients across a variety of industries on corporate and acquisition finance, fund finance, real estate finance, project finance, and banking, treasury and financial markets (including securitisations and derivatives).

PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Harsharan worked at a large international bank and wealth manager where he held the role of Senior Legal Counsel - Institutional Bank. He has also worked for an international property fund manager, developer and construction contractor and various leading Australian and international law firms.

PROFESSIONAL / CIVIC ACTIVITIES

- New South Wales Law Society member
- Major in the Australian Army (Reserves)

EDUCATION

- Diploma of Government (Management), Royal Military College, 2004
- Diploma of Personal and Operations Management, Royal Military College, 2004
- GradDip Applied Finance & Investment, Securities Institute of Australia, 2003
- LL.B., Monash University, 1998
- B.Sc., Monash University, 1998

ADMISSIONS

- High Court of Australia
- Supreme Court of New South Wales

AREAS OF FOCUS

- Corporate and Acquisition Finance
- Energy Finance
- Real Estate Finance

REPRESENTATIVE EXPERIENCE

Corporate and Acquisition Finance

- TEEG Entertainment (Quadrant Private Equity), AU\$465 unitranche recapitalisation.
- Inova (The Carlyle Group and Pacific Equity Partners (PEP)), AU\$650 unitranche and acquisition facility.
- BIS Industries (The Carlyle Group), AU\$270 million unitranche recapitalisation.
- Camp Australia (Bain Capital), AU\$147 million 1st Lien Term Loan B recapitalisation.
- Craveable Brands (Archer Capital), AU\$250 million 1st Lien Term Loan B recapitalisation.
- Findex Group, AU\$240 million acquisition facility.
- Motor One (Quadrant Private Equity), AU\$195 million acquisition facility.
- Village Roadshow, AU\$340 million term debt facility.
- Fitness & Lifestyle Group (Quadrant Private Equity), AU\$318 million syndicated loan facility.
- AJ Lucas AU\$30 million working capital and trade finance bilateral facility.

Limited Partner and General Partner Bridge Financing

- AU\$2 billion (aggregate) in capital call bridge facilities to Limited Partners and General Partners. This included: MLC Limited, Next Capital, Anchorage, Adamantem, Allegro, Pemba, Anacacia, EMR, Odyssey and Templewater.

Project Finance

- Nexif Energy Lincoln Gap Wind Farm, AU\$160 million facility.
- Kwinana Waste to Energy (Macquarie Group), AU\$400 million facility.
- Amp Energy Molong Solar Farm, AU\$40 million facility.

- Acumen metering (Pacific Equity Partners (PEP)), AU\$270 million acquisition finance and growth capex facility.

Commodities and Resource Finance

- Teranga Gold Corporation, US\$200 million term loan facility secured over mining assets in West Africa.
- Aurelia Metals Limited, AU\$130 million acquisition facility.
- Gasgoyne Resources Limited, AU\$40 million recapitalisation facility.
- Peabody Energy, AU\$50 million guarantee facility.

Financial Markets

- Risk management facilities, IRS and FX products to a range of counterparties