

Harsharan Gill

Partner

Sydney
+61.2.9513.2326

Harsharan.Gill@klgates.com

OVERVIEW

Harsharan Gill is a banking and finance partner with over 25 years' experience from working in private practice and in house. He regularly advises global financial institutions, private debt funds, investors, sponsors and borrowers on a range of finance transactions, whether in the domestic or cross border market.

With significant experience in syndications, private credit and restructures, Harsharan advises clients across a variety of industries on corporate and acquisition finance, funds finance, resource and renewable financing, real estate finance and derivatives.

PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Harsharan worked at a large international bank and wealth manager where he held the role of Senior Legal Counsel - Institutional Bank. He has also worked for an international property fund manager and developer and various leading Australian and international law firms.

ACHIEVEMENTS

- Listed in *The Best Lawyers: Ones to Watch in Australia*™ for Banking and Finance Law, 2027
- Recognised by *The Legal 500 Asia Pacific* as a Recommended Lawyer for Banking and Finance in Australia, 2025

PROFESSIONAL / CIVIC ACTIVITIES

- New South Wales Law Society member
- Major in the Australian Army (Reserves)

EDUCATION

-

-
- GradDip Applied Finance & Investment, Securities Institute of Australia, 2003
- LL.B., Monash University, 1998
- B.Sc., Monash University, 1998

ADMISSIONS

- High Court of Australia
- Supreme Court of New South Wales

NEWS & EVENTS

- 16 April 2026, More Than 80 K&L Gates Lawyers Across Asia-Pacific Recognised in 2027 Best Lawyers, Ones to Watch Editions
- 18 February 2026, K&L Gates Advises on AU$90.7 Million A-Grade Office Acquisition
- 6 January 2026, K&L Gates Names More Than 25 New Partners Across Firm

AREAS OF FOCUS

- Corporate and Acquisition Finance
- Energy Finance
- Real Estate Finance

INDUSTRIES

- Energy

REPRESENTATIVE EXPERIENCE

- Acted for a corporate Commonwealth entity on its AU$10 million venture debt investment in a CSIRO affiliated global robotics and spatial computing company.
- Acted as Australian counsel for a real estate investment trust in connection with its US$1.15 billion syndicated facility arranged by major financial institutions.
- Advised an asset management firm's AU$15 million General Partner facility from a global multinational financial services firm in relation to a listed private credit income trust.

Corporate and Acquisition Finance

- Acted as Australian counsel for a global cold storage supply chain and logistics REIT in its offer of US$500 million 10-year notes, guaranteed by its Australian subsidiary. The offer was underwritten by a financial services company, an investment banking company and a US multinational finance company.
- Acted for an Australian investment management firm in an AU$145 million unitranche acquisition facility to Permaconn.
- Acted as Australian counsel for Bainlabs Group, a digital marketing company, on its £84 million and US$20 million unitranche facilities provided by European private debt funds and a British multinational universal bank (as the super senior lender).
- Acted as Australian counsel for Estia Health, a US reinsurance company, in an AU$300 million structurally subordinated syndicated holdco PIK facility to a Bain Capital portfolio company.
- Acted for a manufacturing company in an AU$5.5 billion takeover bid for a battery mineral producer.
- Acted for an Australian multinational bank on an AU$100 million facility to the receivers of ANZ Hospitals, a Healthscope entity, for working capital and sale costs, including the Northern Beaches Hospital.
- Acted for Arrowpoint Capital on its AU$25 million acquisition facility to OWNA Holdings, a childcare software management company.
- An Australian timber and building suppler, AU$50 million multioption and asset-based lending facility from a financial services group.
- An Australian investment management service, US$35 million and AU$30 million unitranche facilities to Simulation Software.
- A multinational financial services firm, AU$735 million facility comprising an AU$250 million asset-based revolving facility and US$325 million senior secured bond issuance for an Australian steel recycling and manufacturing company.
- Acted for Barings Australia on its AU$105 million unitranche dividend recapitalisation facility to Permaconn (Norland Capital).
- A multinational financial services firm and a liquidation and restructuring firm, AU$215 million asset-based lending facility to Myer Limited.
- Investec Bank AU$1.2 billion sale of its corporate and acquisition finance loan book to BAML, Metrics and Balmain NB.
- TEEG Entertainment (Quadrant Private Equity), AU$465 million unitranche recapitalisation.
- Inova (The Carlyle Group and Pacific Equity Partners (PEP)), AU$650 million unitranche and acquisition facility.
- BIS Industries (The Carlyle Group), AU$270 million unitranche recapitalisation.
- Camp Australia (Bain Capital), AU$147 million First Lien Term Loan B recapitalisation.

- Craveable Brands (Archer Capital), AU$250 million First Lien Term Loan B recapitalisation.
- Findex Group, AU$240 million acquisition facility.
- Motor One (Quadrant Private Equity), AU$195 million acquisition facility.
- Village Roadshow, AU$340 million term debt facility.
- Fitness & Lifestyle Group (Quadrant Private Equity), AU$318 million syndicated loan facility.
- AJ Lucas, AU$30 million working capital and trade finance bilateral facility.

Limited Partner and General Partner Fund Financing

- Acted for Revolution Private Debt Fund II on its AU$650 million net asset value facility from a provider of financial services.
- Acted as Australian counsel for Northleaf Senior Private Credit LP (Ontario) and its Australian feeder fund on its US$75 million capital call facility provided by a leading global investment bank.
- Acted for Revolution Asset Management Pty Ltd on its AU$15 million general partner term loan and revolving facility to support the ASX-listing of the Revolution Private Credit Income Trust.
- AU$400 million net asset value syndicated credit facility from a US multinational investment bank and financial services company and Nomura.
- AU$125 million capital call bridge facility to a global investment banking, securities and investment management firm-managed fund.
- Acted for Revolution Private Debt Fund on its AU$125 million net asset value revolving credit facility from a US investment bank.
- Acted for Tanarra Credit Partners on its AU$40 million hybrid capital call and net asset value facility from Macquarie Bank.
- A Sydney investment company, AU$30 million capital call bridge facility from a retail bank.
- An Australian financial institution, capital call bridge facilities from a retail bank.

Commodities and Resource Finance

- Acted for PT Aserra Petrolindo Gemilang (Indonesia) on its acquisition of Samudra Energy's 20% stake in the Madura Strait Offshore Gas Field Production Sharing Contract.
- Acted for Nebari Natural Resources Credit Fund II on its US$35 million project finance facility to develop West Wits Mining's Qala Shallows Gold Project in the Witwatersrand Basin in South Africa.
- Acted for Polymetals Resources Ltd on its US$20 million concentrate prepayment agreement from Ocean Partners UK Limited to restart the Endeavour silver, zinc and lead mine in New South Wales, Australia.
- AU$35 million project finance facility from Nebari to recommence mining operations at the Chatree gold mine in Thailand.

- A Queensland energy company, AU$190 million corporate guarantee and development funding facility for its acquisition of one the oldest gas fields in Australia and the gas assets from a joint venture of two sustainable energy companies.
- US$40 million invoice deferral facility with Noble Clean Fuels Limited as the supplier under a long-term gasoil supply agreement.
- US$6.5 million gold and silver ore receivables financing facility from Tenant Metals South Africa.
- Teranga Gold Corporation, US$200 million term loan facility secured over mining assets in West Africa.
- Aurelia Metals Limited, AU$130 million acquisition facility.
- Gascoyne Resources Limited, AU$40 million recapitalisation facility.

Project Finance

- AU$95 million acquisition of Perth Stadium, Western Australia Schools Project and ACT Law Courts Project from Aberdeen Global Infrastructure Partners.
- Advising a German investment fund manager on its AU$363.5 million sale of a unit trust owning the Geosciences Australia property to funds managed by Charter Hall.
- A Korean manufacturer, US$40 million facility for construction of a printed circuit board factory in Penang, Malaysia.
- Nexif Energy Lincoln Gap Wind Farm, AU$160 million facility.
- Kwinana Waste to Energy (Macquarie Group), AU$400 million facility.
- Amp Energy Molong Solar Farm, AU$40 million facility.
- AU$270 million acquisition finance and growth capex facility.

Venture capital and emerging companies financing

- AU$26 million cross-border working capital facility from Partners for Growth and TTG Finance 2024.
- Acted for Fluent Retail on its AU$46 million working capital facility from Bain Capital Credit LP.
- AU$9 million facilities working capital facilities from Partners for Growth, MA Financial and Commencer.
- US$15 million working capital and acquisition facility from Beaconsfield Capital Management and AU$22 million acquisition facility from Longreach Direct Lending Fund.
- US$15 million cross-border working capital facility from HSBC Ventures.
- AU$5 million working capital facility from Partners for Growth.
- AU$7.5 million working capital facility from Marshall Investments.

Property Finance

- AU$38 million facility for the purchase of a farm in Southern Highlands, New South Wales.
- Acted for Soilbuild Group (Singapore) on its AU$50 million acquisition facility of a 25% share in Coca-Cola Place, North Sydney.
- Advising Pet Resorts Fund on the acquisition of pet hotel businesses in Victoria and New South Wales.
- A property development, investment and funds management group, AU$52 million facility for the purchase and development of an industrial site in Ipswich, Queensland.
- A property group, AU$75 million facility for the acquisition of a development property in Surfers Paradise, Queensland.
- PrivateInvest on its bid to purchase a portfolio of distressed property finance loans.

Financial Markets and Derivatives

- Risk management facilities, IRS and FX products to a range of counterparties.