

Kevin A. McKibbin

Partner

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OVERVIEW

Kevin McKibbin is a partner in the firm's Private Equity practice group. Kevin's practice focuses on the representation of private equity funds and their portfolio companies, as well as strategic clients in mergers and acquisitions, leveraged buyouts, divestitures, recapitalizations, equity investments and other strategic transactions. He has represented clients investing or operating in a variety of industries, including healthcare, technology, and transportation and logistics. He also advises clients on corporate governance and other general corporate matters.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Kevin served another global law firm where he was a member of the private equity practice.

ACHIEVEMENTS

- Listed in the “Ones to Watch” section for Corporate Law, *The Best Lawyers in America*® 2021 - 2023
- Listed in the “Ones to Watch” section for Mergers and Acquisitions Law, *The Best Lawyers in America*® 2021 - 2023

EDUCATION

- J.D., Indiana University Maurer School of Law, 2012 *magna cum laude*
- B.S., College of Charleston, 2009 *cum laude*

ADMISSIONS

- Bar of Illinois
- Bar of South Carolina

NEWS & EVENTS

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 10 February 2022, K&L Gates Expands Private Equity Practice With Charleston Partner Addition

OTHER MEDIA MENTIONS

- Mentioned, “3D Systems Sells Geomagic Software Portfolio to Hexagon”, *The Deal Pipeline*, 16 December 2024

AREAS OF FOCUS

- Mergers and Acquisitions
- Private Equity Transactions

REPRESENTATIVE EXPERIENCE

- Represented The Riverside Company in connection with the acquisition and related financing of Clarus, a Fort Worth, Texas-based designer and manufacturer of glassboards and other glass writing surfaces.
- Represented High Road Capital Partners in connection with the acquisition and financing by portfolio company John Henry Foster Minnesota, Inc. of Sensors Incorporated and Sensors Integration, affiliated industrial distribution companies specializing in machine vision systems, barcode scanners/readers, and industrial sensors.
- Represented Norwest Equity Partners in connection with the acquisition and financing of Thibaut, Inc. Thibaut Inc. designs and sells designer wallpaper, fine fabrics and high-end furniture.
- Represented The Riverside Company in connection with the acquisition and financing by portfolio company Logically of Halski Systems, an award-winning and full-service IT managed services provider.
- Represented The Riverside Company in connection with the acquisition and financing by portfolio company Radiant Plumbing and Air Conditioning of Done Service Group, which provides residential plumbing services, HVAC installation and repair services, and excavation and sewer line services in the Denver metropolitan area.
- Represented HCI Equity Partners in connection with the sale of Go To Logistics, a transportation and logistics service provider focused on the freight consolidation and LTL (less-than-truckload) market, to Stellex Capital Management.
- Represented The Riverside Company in connection with its acquisition of Radiant Plumbing and Air Conditioning, Inc., which provides maintenance plumbing, sewer, and HVAC services to nearly 12,000 residential customers annually in the Austin, Texas metropolitan area.

- Represented The Riverside Company in connection with the acquisition by portfolio company Logically of Network Guidance 2.0 (NG2), a Minneapolis, Minnesota IT managed services provider serving businesses throughout the Midwest.
- Represented The Riverside Company in connection with the acquisition by portfolio company Logically of Network Support Company, an IT managed services provider serving local, national, and international businesses across more than 35 industries in 36 states.
- Represented The Riverside Company in connection with the acquisition by portfolio company Abracon, LLC of Fox Electronics, a leading global supplier of frequency control solutions.
- Represented The Riverside Company in connection with the acquisition by portfolio company Logically, a rapidly growing provider of comprehensive outsourced IT and security services to small- and medium-sized businesses, of Personal Computer Resources, an IT managed services provider to businesses in Eastern Massachusetts and Rhode Island.
- Advised HBK Engineering, LLC in its acquisition by Quanta Services, Inc.
- Advised Strategic Delivery Solutions ("SDS Rx"), backed by HCI Equity Partners, in the acquisition of Medical Delivery Services.
- Represented The Riverside Company in connection with the acquisition by portfolio company Abracon LLC of ILSI, a developer and supplier of frequency control products.
- Represented High Road Capital Partners in connection with the sale of portfolio company Banner Solutions, a leading wholesaler of door hardware, to Tailwind Capital.
- Represented Sky Island Capital LLC in connection with the formation of a special-purpose vehicle and the subsequent acquisition of a controlling investment in Material Sciences Corporation, a provider of advanced materials and specialty coated metals.
- Represented Norwest Equity Partners in connection with the acquisition and related financing of 4M Capital, Ltd. d/b/a Arteriors Home, a leading designer and supplier of artisanal lighting, furnishings, and home décor accessories.
- Represented High Road Capital Partners in connection with the acquisition and related financing of John Henry Foster Minnesota, Inc., a leading value-added distributor of motion control parts and accessories, compressed air systems, collaborative robots, industrial robotics, and electrical automation products to manufacturers in the Upper Midwest.
- Represented Norwest Equity Partners in connection with its significant investment in and related financing of the Institute for Integrative Nutrition, the world’s largest online health-coaching certification program. IIN, headquartered in New York City, provides a holistic program that teaches dietary theories, personal development philosophy, health coaching, and business skills.
- Advised The Riverside Company in connection with its sale of MNX Global Logistics, a leading provider of time-critical logistics services for sensitive, high-value goods, to Audax Private Equity.

- Represented Incline Equity Partners, a leading private equity firm, in its acquisition of Command Investigations, LLC.
- Represented HCI Equity Partners, a lower middle market private equity firm, in its sale of Strategic Delivery Solutions, LLC, doing business as SDS Rx, to DHL Supply Chain, a business unit of DHL Group.
- Represented Hexagon Manufacturing Intelligence, Inc., a subsidiary of Hexagon AB (OTCMKTS: HXGBF), a global leader in sensor and software technologies, in its acquisition of certain assets of 3D Systems Corporation (NYSE: DDD).
- Represented Lucky Strike Entertainment, a premier experiential entertainment brand that owns and operates bowling and entertainment centers across the United States, in its sale to Bowlero Corp (NYSE: BOWL).
- Represented Junto Holdings Group, Inc., a permanent capital investment holding company, in its acquisition of SensorTec, LLC.
- Represented Incline Equity Partners, a leading private equity firm, on its partnership with White Label Communications, LLC.
- Represented Incline Equity Partners, a leading private equity firm, in its investment in Aldinger Company.
- Represented a technology-focused private equity firm in its growth equity investment in a leading social impact software company.
- Represented a New York-based private equity firm in its investment in an industrial outdoor storage platform.
- Advised Hexagon AB (OTCMKTS: HXGBY), a global leader in digital reality solutions, on its acquisition of ETQ.