

Rami Maserow

Senior Associate

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OVERVIEW

Rami Maserow is a Melbourne based corporate and commercial lawyer focusing on public and private M&A, capital markets, and corporate advisory work. He advises clients on transactional and corporate advisory matters across a range of industries and sectors. Rami is a commercially astute lawyer with an intimate knowledge of the *Corporations Act 2001* (Cth) and ASX Listing Rules and has a particular interest in advising on equity incentive plans.

PROFESSIONAL BACKGROUND

Rami gained invaluable experience when studying law at Monash University, during which he spent a semester at Tel Aviv University at the Buchmann Faculty of Law. Rami volunteers with the not-for-profit organisation, Flying Fox, which provides meaningful social opportunities for young people with a disability.

EDUCATION

- Bachelor of Commerce (Finance), Monash University, 2020
- LL.B, Monash University, 2020 *(Hons)*

ADMISSIONS

- Supreme Court of Victoria

THOUGHT LEADERSHIP *POWERED BY HUB*

- 16 April 2024, ESG–Australia: Consultation Material for the 5th Edition of the Corporate Governance Council Principles and Recommendations Released

NEWS & EVENTS

- 11 June 2026, K&L Gates Advises Cannatrek on Merger With Little Green Pharma
- 5 January 2026, K&L Gates Advises Ektimo on Strategic Acquisition by PEMBA Capital Partners
- 4 September 2025, K&L Gates Advises Fredon Industries on AU$200 Million Strategic Acquisition by NRW Holdings
- 24 July 2025, K&L Gates Advises Australian Seafood Producer Yumbah on AU$60 Million Takeover of Yellowtail Kingfish Farmer

OTHER MEDIA MENTIONS

- Mentioned, "K&L Gates Advises Australian Seafood Producer Yumbah on AU$60 Million Takeover of Yellowtail Kingfish Farmer", *Legal Desire*, 30 July 2025

AREAS OF FOCUS

- Capital Markets

REPRESENTATIVE EXPERIENCE

Capital Markets

- Acted for Symal Group Limited (ASX: SYL) on its AU$437 million initial public offering and associated capital raising.
- Represented Australia-based Yumbah Aquaculture Limited, a shellfish aquaculture company, in an underwritten entitlement offer of AU$40 million.
- Acted for BirdDog Technology Limited (ASX: BDT), a world leader in network device interface and Internet protocol video technology, in its AU$133 million initial public offering and associated capital raising.
- Acted for LTR Pharma Limited (ASX: LTP) on its AU$28 million initial public offering and associated capital raising.

Mergers and Acquisitions

- Represented Cannatrek Ltd, one of Australia’s leading medicinal cannabis companies, in its acquisition of Heyday RX’s product business, a pioneer in the cannabis industry.
- Represented Yumbah Aquaculture Limited in an all cash, off-market takeover offer for all securities in East 33 Limited (ASX: E33).
- Acted for Yumbah Aquaculture Limited on its acquisition of the land and business of Eyre Peninsula Seafoods.

- Acted for Vocus Group Limited in relation to its acquisition of Challenge Networks.
- Advised The Sustainable Nutrition Group Limited in relation to a scheme of arrangement effecting the merger between The Sustainable Nutrition Group Limited and Elixinol Wellness Limited.
- Acted for Harbert Australia Equity (HAPE II Warehouse Investment Holdings LLC; Harbert Australia Equity Fund II Holdings Pty Ltd) in relation to a sell side secondary buy-out of FastTrack Pty Ltd. This was pursuant to which 100% of the shares in FastTrack were sold to Access Workspace Pty Ltd.