

Jeffrey T. Berkey

Partner

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OVERVIEW

Jeff Berkey is a partner in the firm's Pittsburgh office, a member of the Private Equity practice group, and focuses his practice on mergers and acquisitions, private equity, corporate finance, and general corporate law matters.

Jeff represents financial and strategic businesses in connection with their acquisitions and divestitures, financing transactions, and other corporate matters. He routinely represents private equity funds and their portfolio companies in a wide variety of transactions and growth initiatives. He has also represented other private and public companies, founders, and mezzanine lenders in connection with their middle-market buyout and financing transactions.

Jeff assists clients through all phases of the M&A process, from planning and structuring, to negotiating and documenting, and through the closing, as well as on integration and other business transactions following the closing.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Jeff served as a shareholder at a US-based international law firm in Pittsburgh, where he was a member of the mergers and acquisitions practice focused on private equity, mergers and acquisitions, mezzanine lending and general corporate matters.

ACHIEVEMENTS

- Listed in *Best Lawyers: Ones to Watch® in America* for Corporate Law, 2021-2025

EDUCATION

- J.D., Duquesne University School of Law, 2013 *(summa cum laude)*

ADMISSIONS

- Bar of Pennsylvania

NEWS & EVENTS

- 23 January 2023, K&L Gates Bolsters Corporate/Private Equity Practice With Addition of Seven-Partner Team in Pittsburgh Office

AREAS OF FOCUS

- Mergers and Acquisitions
- Private Equity Transactions

REPRESENTATIVE EXPERIENCE

- Advised Perfect Power Wash, LLC in its acquisition of substantially all the assets of Elite Power Washing LLC.
- Advised Perfect Power Wash, LLC in its acquisition of substantially all the assets of Mobile Works, LLC.
- Advised Perfect Power Wash, LLC in its acquisition of substantially all the assets of Ironclad Capital Partners LLC, d/b/a EcoTek Power Wash.
- Represented Incline Equity Partners, a leading private equity firm, in its sale of Charter Industries.
- Represented Industrial Air Flow Dynamics, Inc. in its acquisition of the issued and outstanding equity interests of Upright Industrial Group, Inc.
- Represented Incline Equity Partners in its investment in Mostardi-Platt Associates, LLC and its affiliates Prosource Holdings MP, LLC and Environmental Instrument Company, LLC.
- Advised Road Tested Parts, LLC in the acquisition of substantially all of the assets of Rumpelstiltskin, Inc., d/b/a Mr. R's Auto Salvage.
- Advised Road Tested Parts, LLC in the acquisition of substantially all of the assets of Mullins Auto Parts & Machine Shop, Inc., an Illinois-based recycled auto parts dealer.
- Advised Road Tested Parts, LLC in the asset acquisition of Grassy Auto Parts, Inc., Keller Enterprises, Inc. d/b/a Bluegrass Auto Parts, and Used Auto Parts Outlet, Inc.
- Advised Road Tested Parts, LLC in the stock acquisition of Bessler Import Auto Sales, Inc.
- Advised Road Tested Parts, LLC in the acquisition of substantially all of the assets of Raceway Auto & Truck Parts, LLC and Raceway Pik-A-Part, LLC.