



Becki Tam

Special Counsel

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OVERVIEW

Becki Tam is a special counsel in the Corporate practice in Sydney focusing on capital markets. She advises clients on capital raising, asset sale and acquisitions, shareholder and investor agreements, disclosure documents for capital raisings and financial product offers ensuring compliance with consumer protection and Corporations Act. Becki's experience also includes advising clients on secondary market equity raisings, unregulated acquisitions, corporate governance, ASX Listing Rules, reverse takeovers and director and employee share and option plans for start-ups and investment entities.

PROFESSIONAL BACKGROUND

Becki is a senior corporate lawyer with over fifteen years' experience in corporate and commercial law. Prior to 2018, Becki was a special counsel at the in the Sydney Capital Markets team. Becki has also worked as a senior lawyer at a boutique corporate law firm and as a special counsel in the corporate group at an Australian law firm, both in Sydney. She has been seconded as a lawyer at the University of New South Wales and taught for the NSW Department of Education.

PROFESSIONAL / CIVIC ACTIVITIES

- Law Society of New South Wales member
- Pro bono contributor for a variety of arts and community charities and not-for-profits

EDUCATION

- M.Ed., University of Sydney, 2021
- LL.M., University of Sydney, 1997
- B.A., University of Sydney, 1995

ADMISSIONS

- Supreme Court of New South Wales

THOUGHT LEADERSHIP *POWERED BY HUB*

- 31 October 2025, Shareholder Disapproval: ASX Proposes Shareholder Approval Requirements for Mergers and Takeovers

NEWS & EVENTS

- 4 September 2025, K&L Gates Advises Fredon Industries on AU\$200 Million Strategic Acquisition by NRW Holdings
- 17 April 2025, K&L Gates Advises on Sale of Jewellery Insurance Business to US Jewelers Mutual Group
- 30 September 2024, K&L Gates Advises Australian Ground Engineering Firm, The RIX Group of Companies on Majority Sale to Italian Construction Firm Ghella

AREAS OF FOCUS

- Capital Markets
- Mergers and Acquisitions
- Private Equity Transactions
- Public Companies

REPRESENTATIVE EXPERIENCE

- Advised a South African ASX, AIM and JSE-listed company on a hostile off-market cash takeover bid by a joint bid consortium.
- Represented Australia-based Fuzzy Events Pty Limited in its restructuring and partial sale to a foreign venture capital acquirer as part of a global events sector consolidation.
- Advised a private company debtor in the medical industry on an AU\$52 million convertible debt investment, along with prior and subsequent company restructures involving asset and share sales, and continued to advise on corporate governance and shareholder arrangements.
- Assisted a client with a corporate restructure of an online foreign exchange platform which involved a scrip-for-scrip rollover and selective share buy-back.
- Assisted in the investment by a shopping centre company into Millennial Mall Holdings Pty Ltd, operator of The DOM online retail platform, by way of an ordinary share subscription and convertible note investment.

- Acted on behalf of Millennial Mall Holdings Pty Ltd in negotiating the share subscription agreement and delivering the transaction.
- Advised the Independent Board Committee of MC Mining Limited (MCM), the target company, in a hostile off-market cash takeover bid made by Goldway Capital Investment Limited, the bidder (a Hong Kong-incorporated special-purpose bid vehicle).
- Advised Now Finance Group Holdings Limited (company) on its pro rata renounceable rights issue. The company successfully raised the full amount and all allocations under the shortfall allocation policy were made.
- Advised the Rix group of companies (which includes The RIX Group, Rix Asset Maintenance and RIX Ground Engineering) on their sale of a majority stake in the group to Ghella, a global tunnelling construction firm based in Italy. The Rix group of companies deliver specialist ground engineering solutions across Australia.
- Acted for Trovio Group Limited on the sale of Trovio Capital Management Pte Ltd which operates in the funds management sector to JellyC Pty Ltd.
- Acted for the sellers in the 100% sale of shares and units in the Jewellers Loop and Q Report jewellery insurance business to an Australian subsidiary of a US-based company.
- Acted on the AU\$65 million management buy-out of a funds management business by way of a reverse takeover and ASX listing of an asset management company.
- Advised on the acquisition of the Interprac financial advisory business by a listed capital market company.
- Advised upon Australian law director duties, personal liability regimes and risk management and mitigation strategies for directors of an ASX-listed renewable energy business with US-based subsidiaries and overseas operations.

Experience prior to joining K&L Gates includes:

- Advised a leading South African thermal and coking coal producer on its defence to a hostile takeover bid.
- Advised an ASX-listed HR cloud and payroll software company on its institutional placements and share purchase plans to raise AU\$150 million to fund its future acquisition program, together with a simultaneous AU\$35 million sell-down, working alongside multiple financial institutions as joint lead managers.
- Advised ASX-listed entity Propel Funeral Partners on its internalisation of management restructure.