

Lauren A. Ammons

Partner

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OVERVIEW

Lauren Ammons is a partner in the Capital Markets practice group. She concentrates her practice on capital markets transactions, securities law compliance, corporate governance, and public and private mergers and acquisitions.

Lauren represents clients in public and private securities offerings, including initial public offerings, follow-on offerings, high-yield and investment grade debt offerings, and de-SPAC transactions. She regularly counsels public companies regarding Exchange Act reporting and disclosure, proxy solicitation, shareholder activism, stock exchange rules, environmental, social and governance (ESG) reporting, Section 16 reporting, and corporate governance.

In addition, Lauren represents public and private companies in connection with mergers, acquisitions, divestitures, recapitalizations, restructurings, and strategic investments.

Lauren has worked with clients in a variety of industries, including healthcare, energy, retail, consumer goods, technology, manufacturing, restaurant, and pharmaceutical.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Lauren served as securities counsel at a Fortune 500 US manufacturer of industrial tools and household hardware, where she advised the general counsel and business divisions regarding a wide variety of securities and general corporate matters.

Prior to this position, Lauren served as an associate in the corporate groups of a national law firm and a prominent Tennessee-based law firm, during which her practice focused on representing clients in connection with public and private securities offerings and mergers and acquisitions, as well as advising clients regarding general corporate and securities law matters.

EDUCATION

- J.D., Washington and Lee University School of Law, 2015 *(Lead Articles Editor, Washington and Lee Law Review)*

- B.A., Denison University, 2010

ADMISSIONS

- Bar of Ohio
- Bar of Tennessee

THOUGHT LEADERSHIP *POWERED BY HUB*

- 13 January 2026, Preparing for Your 2025 Form 10-K and 2026 Proxy Season
- 16 January 2024, New Disclosure Requirements for Your Form 10-K

NEWS & EVENTS

- 24 August 2026, K&L Gates Advises Silicon Motion on US$1.15 Billion Convertible Senior Notes Offering
- 22 July 2026, K&L Gates Advises BioLife Solutions on US$1.5 Billion Acquisition by Repligen
- 11 June 2026, K&L Gates Advises ATI Inc. on US$450 Million Senior Notes Offering
- 19 May 2026, K&L Gates Advises Tyler Technologies on US$1.4375 Billion Convertible Notes Offering
- 12 January 2026, K&L Gates Advises Lightwave Logic, Inc. on US$35 Million Underwritten Public Offering
- 6 January 2026, K&L Gates Names More Than 25 New Partners Across Firm
- 20 October 2025, K&L Gates Advises Commercial Bancgroup, Inc. on US$172 Million IPO
- 20 March 2025, K&L Gates Advises PPG Industries in €900 Million Notes Offering
- 28 January 2025, K&L Gates Advises Universal Stainless and Alloy Products in its Acquisition by Aperam
- 17 December 2024, K&L Gates Guides Bancshares of Ripley, Inc. Through Its Merger With Security Bancshares, Inc.
- 20 June 2023, K&L Gates Advises Vox Royalty Corp. on Cross-border Underwritten Public Offering of Common Shares

AREAS OF FOCUS

- Capital Markets
- Corporate Governance
- Mergers and Acquisitions
- Public Companies

- Securities Compliance and Reporting

INDUSTRIES

- Consumer Beauty and Aesthetics
- Consumer Goods and Services

REPRESENTATIVE EXPERIENCE

- Advised Silicon Motion Technology Corporation (NASDAQ: SIMO), a Taiwan-based leading supplier of NAND flash controllers for solid-state drives and embedded storage applications, in connection with its Rule 144A offering of $1.15 billion in aggregate principal amount of 0.00% convertible senior notes due 2031.
- Represented ATI Inc. (NYSE: ATI), a Dallas, Texas-headquartered global specialty materials producer that manufactures high-performance metals and components, in connection with an underwritten public offering of US$450 million aggregate principal amount of a new series of senior notes.
- Advised Tyler Technologies, Inc. (NYSE: TYL), a provider of integrated software and technology services to the public sector, on its offering of US$1.4375 billion aggregate principal amount of 0.50% Convertible Senior Notes due 2031.
- Served as legal counsel to Commercial Bancgroup, Inc., a Tennessee corporation and the bank holding company for Commercial Bank, a Tennessee state-chartered commercial bank, in connection with Commercial's initial public offering (IPO) of its common stock and the listing of its common stock on the Nasdaq Capital Market under the ticker symbol "CBK."
- Represented PPG Industries, Inc. (NYSE: PPG) in connection with an underwritten public offering of €900 million aggregate principal amount of 3.250% Notes due 2032.
- Represented Axonics, Inc., a publicly traded medical technology company (NASDAQ: AXNX) in connection with its take-private acquisition by Boston Scientific Corporation (NYSE: BSX).
- Represented Saltchuk Resources, Inc., a privately owned family of diversified freight transportation, marine service, and energy distribution companies, in connection with its take-private acquisition of Overseas Shipholding Group, Inc. (NYSE: OSG), a leading provider of liquid bulk transportation services in the energy industry.
- Represented Matthews International Corporation (NASDAQ: MATW) in connection its Rule 144A / Regulation S offering of US$300 million aggregate principal amount of 8.625% senior secured second lien notes due 2027.
- Represented Renovaro Inc. (NASDAQ: RENB), an advanced, preclinical biotechnology firm in cell, gene and immunotherapy, in connection with its stock-for-stock acquisition of GEDi Cube Intl LTD., an AI medical technology company.

- Represented Universal Stainless & Alloy Products, Inc. (NASDAQ: USAP) in connection with its acquisition by Aperam US Holdco LLC (OTCMKTS: APEMY), an affiliate of Aperam S.A.
- Represented a biotechnology company in connection with its acquisition by a special purpose acquisition company.
- Represented a renewable energy semiconductor manufacturing company in connection with its acquisition of an electrical balance of system (eBOS) solutions provider.
- Represented a lawn and gardening product manufacturer in its take-private acquisition of an indoor gardening product manufacturer.
- Represented a food and beverage manufacturing company in the acquisition of a manufacturer of refrigerated pasteurized cut and mashed potato products.
- Represented a US aviation holding company in the acquisition of an aviation maintenance, repair, and overhaul provider.
- Represented a national bank holding company in the acquisition of a capital markets trading firm.
- Represented a financial solutions provider in its underwritten public offering of US$700 million aggregate principal amount of 7.125% fixed-rate reset subordinated debentures due 2052 and related tender offer for its 6.20% fixed-to-floating rate subordinated debentures due 2042.
- Represented a correctional institutions company in its underwritten public offering of US$450 million aggregate principal amount of 8.25% senior unsecured notes due 2026 and subsequent follow-on offering of US$225 million aggregate principal amount of such notes.
- Represented a bank holding company in connection with its underwritten public offering of US$175 million aggregate principal amount of 4.50% fixed-to-floating rate subordinated notes due 2030.
- Represented a global specialty retailer of apparel and accessories for men, women, and kids in connection with the Rule 144A/Regulation S offering by the client's wholly owned subsidiary of US$350 million aggregate principal amount of 8.75% senior secured notes due 2025.
- Represented a lawn and gardening product manufacturer in connection with its Rule 144A/Regulation S offering of US$450 million aggregate principal amount of 4.500% senior notes due 2029.
- Represented a residential construction company in connection with its Rule 144A/Regulation S offering of US$400 million aggregate principal amount of 4.950% senior notes due 2028 and related exchange offer.
- Represented a residential construction company in its Rule 144A/Regulation S offering of US$250 million aggregate principal amount of 5.625% senior notes due 2025.
- Represented an industrial manufacturing company in its underwritten public offering of US$200 million aggregate principal amount of 4.300% senior notes due 2032.