



Grayson C. Felner

Associate

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OVERVIEW

Grayson Felner is an associate in the firm's Corporate practice.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Grayson served as a legal extern for a multinational oil company, as well as a law clerk for several firms. He has also served as a legislative intern for former US Congressman Kevin Brady. Before joining the firm as an associate, Grayson was a summer associate.

EDUCATION

- J.D., Southern Methodist University Dedman School of Law, 2024 (*magna cum laude*)
- B.A., Texas Christian University, 2021 (*magna cum laude*)

ADMISSIONS

- Bar of Texas

AREAS OF FOCUS

- Technology Transactions and Sourcing

REPRESENTATIVE EXPERIENCE

Corporate Transactions

- Advised Hexagon AB (STO: HEXA-B), a global leader in measurement technologies, in its purchase of Waygate Technologies from Baker Hughes for approximately US\$1.45 billion under the definitive agreement.

Energy Transactions

- Represented a Danish renewable development energy company with respect to a joint venture agreement to develop an offshore wind farm.
- Advised a South Korean asset manager focused on energy-related investments across South Korea and the United States as to matters of Delaware law in connection with the making of an investment into a US oilfield service company and financing related thereto.
- Advised Mitsui O.S.K. Lines Ltd. (MOL) (TYO: 9104) on its investment in the Delfin LNG Project, developing the first floating liquified natural gas facility in the United States.

Maritime Transactions

- Represented Donjon Marine Co., Inc. in connection with its auction process, restructuring, and sale to Tallvine Partners and Thoroughbred LLC. Donjon Marine, based in New Jersey, is a vertically integrated marine services company engaged in dredging; marine salvage; wreck removal; shipbuilding; ship repair; and marine demolition, disposal, and recycling.
- Represented a US vessel owner in connection with the amendment of a credit facility to provide for acquisition financing of a general cargo vessel.
- Represented an international joint venture in the sale and purchase documentation of four LPG carriers in connection with the dissolution of the joint venture.
- Represented a US-flag vessel owner in connection with maritime-related diligence and bid proposal for a proposed acquisition and potential sale of the company.
- Assisted a maritime and logistics company in the de-registration of two LPG carriers from the Marshall Islands and registration to Malta flag.
- Represented a US-based joint venture with the acquisition of two foreign-built barges and one tug for use in Guam.
- Represented a US vessel owner in connection with the acquisition of a Malaysian-flag supply vessel.

Finance Transactions

- Represented a Japanese commercial bank in the negotiation, entry into, and administration of a US\$80 million secured term credit agreement to finance the purchase of certain aircraft.
- Represented a New York City, New York-headquartered alternative investment fund to directly fund a US\$10 million growth platform acquisition.
- Represented the New York branch of a global financial institution as lender and agent under a Term Credit Agreement in favor of two aviation leasing and finance companies, as borrowers, and an aviation finance entity as guarantor.
- Represented capital finance vertical of a large national bank in connection with structured receivables financing to a specialty lender in an original amount not to exceed US\$125 million with a possible increase up to US\$225 million.

- Advised Fetch.ai, an AI company, in a precedent-setting transaction in the cryptocurrency market where Interactive Strength Inc., a maker of innovative specialty fitness, entered into a securities purchase agreement to raise up to US\$500 million in capital to acquire \$FET tokens, a leading AI digital asset developed by Fetch.ai.
- Represented a Japanese commercial bank in the negotiation, entry into, and administration of an amendment to a US\$150 million green revolving credit agreement with a leading global developer and operator of clean energy solutions.
- Represented a national bank as agent in an approximately US\$200 million ABL revolving credit facility to a fast-growing non-bank lender.
- Represented a multidiscipline construction, fabrication, and maintenance contractor in the negotiation and implementation of approximately US\$150 million credit facility.
- Represented a New York City, New York-headquartered alternative investment fund to directly fund a US\$2.2 million growth platform acquisition.
- Represented an alternative investment fund in the negotiation, entry into, and maintenance of a senior secured credit facility on an initial amount of US\$10.1 million to finance the acquisition of and establish the acquisition growth platform for a series of investigative services providers.
- Represented a New York City, New York-headquartered alternative investment fund in connection with an approximately US\$1 million growth platform financing to expand its roofing and siding company portfolio.
- Advised a financial services company as lender in the financing of six aircraft to an aircraft leasing corporation and its wholly owned subsidiaries.
- Represented a Japanese commercial bank in the negotiation and entry into insured subscription fund finance facilities providing approximately US\$115 million to a private credit fund focused on growth and strategic initiatives for family-owned businesses.
- Represented a Japanese commercial bank in the negotiation, entry into, and administration of US\$966.5 million syndicated unsecured credit agreement.
- Represented an alternative investment fund in connection with a US\$12 million senior secured growth-capital credit facility comprised of term loans, delayed draw term loans, and an unfunded revolver and a related equity co-investment.