



Justin H. Kleckner

Associate

Nashville

+1.615.514.1806

Miami

+1.305.539.3300

Justin.Kleckner@klgates.com

OVERVIEW

Justin Kleckner is admitted to practice in Florida. He is not admitted to practice in Tennessee.

Justin Kleckner is an associate in the Capital Markets practice group. His practice covers a variety of general corporate and securities matters. He advises publicly-traded companies regarding capital markets transactions, securities law compliance, corporate governance, and mergers and acquisitions.

Justin represents clients in public and private securities offerings, including initial public offerings, follow-on offerings, high-yield and investment grade debt offerings, and de-SPAC transactions. He regularly counsels public companies regarding Exchange Act reporting and disclosure, proxy solicitation, stock exchange rules, Section 16 reporting, and corporate governance.

Justin's experience covers a wide variety of industries, including retail, consumer goods, restaurants, technology, manufacturing, and life sciences.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Justin was an associate in the corporate and capital markets group of another international law firm in its Fort Lauderdale, Florida office.

EDUCATION

- J.D., University of Florida Levin College of Law, 2018
- M.B.A., Eastern Illinois University, 2015
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- B.S., University of Illinois at Urbana – Champaign, 2008

ADMISSIONS

- Bar of Florida

- Not Admitted in Tennessee

THOUGHT LEADERSHIP *POWERED BY HUB*

- 13 January 2026, Preparing for Your 2025 Form 10-K and 2026 Proxy Season

NEWS & EVENTS

- 24 August 2026, K&L Gates Advises Silicon Motion on US\$1.15 Billion Convertible Senior Notes Offering
- 19 May 2026, K&L Gates Advises Tyler Technologies on US\$1.4375 Billion Convertible Notes Offering
- 20 October 2025, K&L Gates Advises Commercial Bancgroup, Inc. on US\$172 Million IPO

AREAS OF FOCUS

- Capital Markets
- Corporate Governance
- Mergers and Acquisitions
- Public Companies
- Securities Compliance and Reporting

REPRESENTATIVE EXPERIENCE

Capital Markets Transactions - Equity Securities

- Represented a leading European frozen foods company in connection with its underwritten public offering of approximately US\$400 million of its ordinary shares.
- Represented a quick-service restaurant company in connection with its underwritten public offering of approximately US\$1.8 billion of its common shares.
- Represented a quick-service restaurant company in connection with its underwritten public offering of approximately US\$1.2 billion of its common shares.
- Represented a global, market-leading business services provider of life safety, security, and specialty services in connection with its domestication to Delaware and its initial listing of its shares of common stock on the NYSE.
- Represented a quick service restaurant company in connection with its entry into an Equity Sales Agreement pursuant to which it may sell up to US\$40 million of its common stock.

Capital Markets Transactions - Debt Securities

- Represented a member-owned healthcare services company in connection with its Rule 144A offering of US\$300 million of notes.
- Represented an independent owner and operator of wireless communications infrastructure in connection with its private offering of US\$900 million of notes.
- Represented an independent owner and operator of wireless communications infrastructure in connection with its private offering of US\$1.75 billion of notes.
- Represented a leading global solutions provider of firefighting products and specialty chemicals in connection with its private offering of US\$675 million of notes.

Capital Markets Transactions - Special-Purpose Acquisition Company Transactions

- Represented a publicly traded special-purpose acquisition company sponsored by an investment advisory firm in its business combination with a market-leading provider of commercial life safety solutions and industrial specialty services, valued at approximately US\$3 billion.
- Represented a publicly traded special-purpose acquisition company sponsored by a hedge fund manager in its business combination with a leading global cell site lease investment firm, valued at approximately US\$850 million.
- Represented a global leader in the design and development of zero emissions trucks and buses in its business combination with a publicly traded special-purpose acquisition company, valued at approximately US\$5.4 billion.
- Represented a publicly listed acquisition company in its definitive agreement with an affiliate of funds advised by a global private investment firm, to acquire 100% of the ultimate parent company of a leading global manufacturer of high-quality firefighting products and lubricant additives, valued at approximately US\$2 billion.
- Represented a satellite earth imagery specialist in its business combination with a publicly traded special-purpose acquisition company, valued at approximately US\$850 million.
- Represented a special-purpose acquisition company in its business combination with a life sciences company, valued at approximately US\$250 million.

Mergers and Acquisitions

- Represented a privately held regenerative medical company in connection with its sale to a publicly listed provider of minimally invasive therapeutic ultrasonic medical devices, valued at approximately US\$100 million.
- Represented a leading asset-light provider of transportation services across North America in connection with its acquisition of a global multimodal provider of air, ocean, and ground services, valued at approximately US\$2 billion.

- Represented a holding company with business units in sustainable energy and logistics in connection with its proposed merger with an operator and developer of clean energy technologies and environmental solutions, valued at approximately US\$250 million.