



Jaylynn L. Ellington

Associate

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OVERVIEW

Jaylynn Ellington is an associate in the firm's Finance practice. She represents financial institutions and corporate clients in a variety of financing transactions. Prior to joining the firm, Jaylynn served as a summer associate in the firm's Charlotte office, where she assisted with merger and acquisition transactions, financing transactions, securities law research, and corporate governance matters. Her experience includes drafting transaction documents, conducting due diligence preparing offering materials, and researching regulatory developments affecting public and private companies.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Jaylynn served as an SEC Scholar at the US Securities and Exchange Commission. In this role, she supported a variety of securities enforcement, regulatory, and compliance matters, including drafting subpoenas and document requests, assisting with witness interviews and depositions, and working on Initial Offering Process (IOP) compliance and securities registration filings under SEC regulations.

ACHIEVEMENTS

- Fulbright Fellow, US Fellow to the Western Hemisphere, 2021-2022
- Editor-in-Chief, Southern Journal of Policy and Justice
- President, Black Law Students Association, Wake Forest University School of Law

EDUCATION

- J.D., Wake Forest University School of Law, 2025
- B.A., North Carolina A&T State University, 2018
- M.S., National Taiwan University College of Public Health, 2021

ADMISSIONS

- Bar of North Carolina

AREAS OF FOCUS

- Corporate and Acquisition Finance

REPRESENTATIVE EXPERIENCE

- Represented an e-commerce and retail platform in connection with a senior secured asset-based credit facility provided by a financial institution as administrative agent, sole lead arranger and sole bookrunner.
- Represented a private investment firm and its portfolio company, a provider of short and extended-stay accommodations, in connection with the simultaneous (i) transformative acquisition of a leader in workforce mobility and managed services and its domestic and foreign subsidiaries, and the related financing thereof, and (ii) refinancing of the target's then-existing credit facilities with a US bank.
- Represented an SBIC-focused private credit fund as administrative agent and lender in connection with a senior secured term loan credit facility in an aggregate principal amount of up to US\$17 million, comprising a US\$10 million initial term loan and a US\$7 million incremental term loan facility.
- Represented a private equity-backed, nationwide multifamily and commercial property services platform and certain of its affiliates, as borrowers, in connection with a senior secured credit facility in the aggregate principal amount of up to US\$40.5 million, consisting of a US\$22.5 million initial term loan, a US\$15 million delayed draw term loan facility, and a US\$3 million revolving credit facility.