



Dillon W. Kelly

Associate

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OVERVIEW

Dillon Kelly is admitted to practice in California. He is not admitted to practice in New York.

Dillon Kelly is an associate in the firm's Finance practice. His experience includes managing workstreams for conduit and SASB securitizations across multidisciplinary deal teams, advising financial institutions and commercial real estate clients on CMBS, negotiating transaction documents, and advising on complex commercial real estate finance matters. Dillon also has experience representing issuers, lenders, investors, private equity groups, private credit clients, hedge funds, and other financial institutions in a variety of commercial finance matters. His transactional experience includes drafting and negotiating NDAs, reviewing prospectuses, commitment papers and other offering memoranda, credit agreements, guaranties, security and pledge agreements, asset and stock purchase agreements, organizational documents, legal opinions, and other ancillary transaction documents. He also has provided ongoing corporate and governance compliance counsel related to acquisition-related credit facilities, drafted amendments and joinders, and provided regulatory counsel to clients in the healthcare industry.

This is a temporary biography. A complete biography will be available soon.

PROFESSIONAL BACKGROUND

Prior to practicing law, Dillon worked as a finance and real estate paralegal, assisting with acquisition-related financing transactions, including leveraged equity sponsor buyouts, credit facilities, recapitalizations, refinancings, and commercial real estate and CMBS loans. He also prepared transactional and closing documents, handled UCC and intellectual property security filings, conducted searches, reviewed surveys and titles, and prepared pro forma title reports.

EDUCATION

- J.D., Pepperdine University School of Law, 2020
- B.A., New York University, 2012

ADMISSIONS

- Bar of California
- Not Admitted in New York