

Anthony R.G. Nolan

Partner

New York
+1.212.536.4843

anthony.nolan@klgates.com

OVERVIEW

Anthony Nolan is a partner in the firm's Finance practice. He has a domestic and international practice that emphasizes direct lending transactions, fixed income securities, structured finance, structured products, insurance linked securities and derivatives, and related regulatory issues. He often works at the intersection of credit and investment management, including trading and regulation of swaps and security-based swaps, loan trading, securities lending, and repo, as well as traditional borrowing and leverage transactions.

Anthony has significant experience in (i) securities laws affecting asset-backed securities, corporate debt securities, digital assets, and security-based swaps, (ii) commodity laws impacting digital assets, swaps, and commodity pool participants, and (iii) banking laws that regulate the derivatives and securities activities of depository institutions and their affiliates, including under the Volcker Rule and under the GENIUS Act.

Anthony regularly advises clients in transactions involving the financial services, energy, transportation, equipment leasing, manufacturing, healthcare, pharmaceutical, and real estate industries. His structured finance experience encompasses cash and synthetic securitizations and covers a wide range of financial assets including commercial loans and loan participations, aircraft and equipment loans and leases, and many types of consumer financial assets. His experience includes complex debt structures that involve hybrid securities and derivatives. He also represents investment advisers in various aspects of private credit and structured finance, both as investors in and sponsors of transactions.

PROFESSIONAL BACKGROUND

Anthony chairs the firm's opinion committee. He served on the firm's management committee from March 2013 through February 2017. He was a lecturer in law at Columbia Law School from 2007 to 2016.

ACHIEVEMENTS

- Recognized by *The Best Lawyers in America*® for Securitization and Structured Finance Law in New York, NY, 2019-2027
- Recognized by Attorney Intel as one of the “Top 25 Fintech Attorneys of 2025”

- Named to *Who's Who in America*, 2024-2025
- American Bar Foundation Fellow

PROFESSIONAL / CIVIC ACTIVITIES

- Structured Finance Association Legal Counsel Committee
- American Bar Association
  - Working Group on Legal Opinions
  - Banking Law Committee, Securities, Capital Markets, and Derivatives Subcommittee
- New York City Bar Association Structured Finance Committee, Chair
- ISDA, Documentation Committee; Energy, Commodities & Developing Products Committee
- Alternative Investment Management Association; Securitisation Regulation Working Group

SPEAKING ENGAGEMENTS

- Securitization Structures and Techniques in Capital Financing: Benefits, Objectives, Asset Pools, BarBRI/Strafford CLE webinar, November 2026
- Digital Assets: Hot Topics for Lawyers – Security Interests in Digital Assets, New York State Bar Association Derivatives Committee, March 2025
- Present Prologue and the Future of Securitization Amidst the Blockchain and AI Revolution, New York City Bar Association Structured Finance Committee, March 2024
- Transactions in Digital Assets Under the Revised Uniform Commercial Code, New York City Bar Association Structured Finance Committee, January 2024
- It's Back! The Ghastly, Ghostly Reappearance of Proposed Rule 192: A Halloween Tale of Conflicts of Interest Relating to Certain Securitizations, New York City Bar Association Structured Finance Committee, October 2023
- Emerging Issues in Derivatives Regulation: Decentralized Finance (DeFi) and Beyond, New York State Bar Association Derivatives and Structured Products Law Committee, April 2023
- Securitized Products, PLI Understanding Financial Products 2023, January 2023
- Securitized Products, PLI Understanding Financial Products 2022, January 2022
- New York Space Business Roundtable: ESG – Social Factors of the New Space Economy, Society of Space Professionals International webinar, November 2021
- General Solicitation and Advertising of Securities Offerings Online and in Social Media: SEC Guidance, Strafford CLE Webinar, September 2021

- NFTs and Fractional NFTs: Legal and Regulatory Concerns for Creators and Investors, Strafford CLE webinar, August 2021
- Insurance Companies as Investors, K&L Gates online webinar, May 2021
- Securitized Products, PLI Understanding Financial Products 2021, January 2021
- COVID 19: Key Issues for Swap and Repo Participants in a Difficult Market, K&L Gates online webinar, May 2020
- Redefining General Solicitation for Securities Offerings in the Internet and Social Media Age: SEC Guidance, Strafford CLE webinar, April 2019
- Cryptocurrencies and Related Investment Products, K&L Gates Investment Management Conference, Washington, D.C., November 2018
- Cryptocurrencies & ICOs in Investment Management: Trading & Compliance Concerns, K&L Gates Investment Management Conference, New York, NY, October 2018
- Current Regulatory Issues and Trends Impacting Global Investment Funds, Global Investment Funds 2018 PLI Program, New York, NY, September 2018
- SEC & Legal Considerations Affecting Cryptocurrencies, Exchange Geeks Blockchain Summit, Miami, FL, August 2018
- CLO Risk Retention: What's Left? K&L Gates Webinar, June 2018
- CLO Manager Forum: Managing Risk in Multiple Markets, K&L Gates Webinar, May 2018
- CLO Investor Forum: Balancing Risk, Returns and Conflicting Interests, K&L Gates Webinar, March 2018
- Art Market Purchase and Provenance in the Blockchain Age, “Global Voices | Conversations on Art” conference presented by K&L Gates and the Global Fine Art Awards, New York, NY, March 2018
- Cryptocurrencies, Smart Contracts and ICOs, K&L Gates West Coast Investment Management Conference, San Francisco, CA, November 2017
- FinTech and Cryptocurrencies, K&L Gates Investment Management Conference, Washington, D.C., November 2017
- US financing options for Mexican SOFOMes under New York law, K&L Gates seminar, San Francisco, CA, June 2017
- True Lender and the Madden Case: Impact on Industry 2 Years In, Lendit USA 2017 Conference, New York, NY, March 2017
- New Special Purpose National Bank Charter for FinTech Companies: Evaluating the Benefits and Regulatory Pitfalls, Strafford CLE webinar, March 2017
- Securitization in Alternative Lending, Opal Marketplace Lending & Alternative Financing Summit, Dana Point CA, December 2016

- Structuring Concurrent Regulation S and Regulation D Securities Offerings: Navigating the Process, Closing the Deal, Integration of Concurrent Securities Offerings, Strafford CLE webinar, June 2016
- Legal and Regulatory Q&A, Lendit USA 2016 Conference, San Francisco, CA, April 2016
- Marketplace Lending: The New Frontier, ABA Business Law Section Spring Conference, Montreal, Canada, April 2016
- Loan Participations and Purchased Loans, Strafford CLE webinar, March 2016
- Breakfast Roundtable Forum on US Marketplace Loan Investments, K&L Gates seminar, London, England, March 2016
- Securitization: Is There a Real Need for Securitization in Marketplace Lending? Altlend: Consumer 2016 Conference, San Francisco, CA, January 2016
- Managing Credit Risk in the Post-Lehman World: Protecting Investment & Finance Transactions Against Potential Bankruptcy Fallout, K&L Gates webinar, October 2015
- Resolution Stay Protocol: Background, Terms and Buy-Side Considerations, K&L Gates and AIMA webinar, September 2015
- The SEC Enforcement Division's Renewed Interest in Structured Products, K&L Gates webinar, June 2014
- Moderator, Understanding the Internal Organization and Reporting Requirements for Solar Issuers, Infocast Solar Securitization Conference, New York, NY, September 2013
- The Sun Also Raises: New Approaches to Raising Capital for Solar Energy, 2013 Annual Meeting of the Northwest Independent Power Producers Coalition, Union, WA, September 2013
- The Changing Landscape for Derivatives, K&L Gates Eighth Annual Investment Management Conference on Global Legal and Regulatory Issues for Investment Managers and Funds, London, England, July 2013
- Moderator, Rating Agency Perspectives on Solar Securitization, Infocast Solar Power Finance & Investment Summit 2013, San Diego, CA, March 2013
- Moderator, Renewable Energy Financing: A Review of Current Developments in the Renewable Energy ABS Market, ASF 2013 Conference, Las Vegas, NV, January 2013
- Assessing the New Normal for Securitization: Risk and Regulatory Responses to the Financial Crisis, GARP Conference on Risk Based Banking and Capital Markets Regulation, New York, NY, October 2012
- Advanced Topics in Derivatives, K&L Gates Investment Management Conference, New York, NY, December 2012
- New Developments in Swaps Regulation Affecting the Investment Management Industry, K&L Gates West Coast Investment Management Conference, San Francisco, CA, November 2012
- Emerging Derivatives Reform Under the Dodd-Frank Act: How the Landmark Law Transforms the Trading of Over-The-Counter Derivatives, K&L Gates presentation, February 2011

- CDO and CDS Litigation Trends, K&L Gates webinar, May 2009
- Alternative Methods for Risk Transfer, Navigant Consulting Conference on International Arbitration: Managing Risk in High Growth / High Risk Markets, New York, NY, September 2008
- How to Survive the Current Credit Crisis, K&L Gates webinar, December 2007

EDUCATION

- M.A., University of Oxford, 1992
- J.D., Columbia Law School, 1991 *(Harlan Fiske Stone Scholar; articles editor, Columbia Journal of Transnational Law)*
- B.A., University of Oxford

ADMISSIONS

- Bar of New York

LANGUAGES

- French
- German
- Italian
- Portuguese
- Spanish
- Thai

THOUGHT LEADERSHIP *POWERED BY HUB*

- June 2026, ESG and the Sustainable Economy Handbook
- 29 September 2022, CFTC Asserts Jurisdiction Over DAOs in Groundbreaking Enforcement Action
- 18 August 2022, Federal Reserve Doubles Down on Oversight of Crypto Activities for Banks
- 25 April 2022, Offshore Wind Handbook
- 29 March 2022, Europe: From Russia With FUD: Settlement of Credit Derivatives Transactions Referencing Entities Under Western Sanctions and Kremlin Capital Controls
- 14 July 2021, Insurance as an Investment

- 12 July 2021, Digital Tokens and the Banking System: Basel Committee Proposes Risk-Weighted Assets Framework for Cryptoassets
- 12 May 2021, Insurance Companies as Investors
- 25 March 2021, The Coming Blockchain Revolution in Consumption of Digital Art and Music: The Thinking Lawyer's Guide to Non-Fungible Tokens (NFTs)
- 3 February 2021, Project Finance Will Be Key To Developing Hydrogen Market
- 10 September 2020, Rocky Mountain Low? Implications of the Settlement of Colorado's Challenge to Partnerships Between Banks and Marketplace Lenders
- 1 June 2020, COVID-19: The Fed Clarifies Main Street Lending Program Eligibility Criteria; Additional Changes Are on the Way
- 29 May 2020, TALF 2.0 FAQs Round Two: Questions Answered
- 13 May 2020, TALF 2.0 FAQs Released: More Questions Raised
- 13 May 2020, COVID-19: Key Issues for Swap and Repo Participants in a Difficult Market
- 4 May 2020, COVID-19: Federal Reserve Expands the Main Street Lending Program
- 21 April 2020, COVID-19: Crisis Management for End-Users of Swaps and Repos: Key Issues in Responding to Margin Calls and Early Termination Notices
- 14 April 2020, COVID-19: The Federal Reserve Announces New and Expanded Liquidity Facilities to Provide $2.3 Trillion in Funding
- 1 April 2020, COVID-19: The Federal Reserve Establishes the FIMA Repo Facility to Maintain Stability of U.S. Dollar-Denominated Wholesale Financial Markets
- 23 March 2020, COVID-19: Hard Landing: How the Coronavirus Shutdown May Infect Global Aviation Finance
- 23 March 2020, COVID-19: The Federal Reserve Establishes Three New Liquidity Facilities and Expands the Scope of Two Existing Liquidity Facilities
- 18 March 2020, COVID-19: Federal Reserve's Commercial Paper Funding Facility 2020 May Enhance Consumer Lending and Corporate Liquidity
- 16 March 2020, Volcker Revamp Viewed Vividly: What You Need to Know About the Agencies' Proposal to Modify Restrictions on Covered Funds
- 27 November 2019, OCC and FDIC Propose Rules to Confirm "Valid-When-Made" Doctrine
- 22 November 2019, OCC and FDIC Propose Rules to Confirm "Valid-When-Made" Doctrine
- 31 October 2019, What the Fork?: New IRS Guidance on Cryptocurrency Transactions May Confuse Taxpayers, but Makes Sense When Terminology is Translated

- 29 August 2019, Federal Financial Regulators Ease “Volcker Rule" Restrictions on Proprietary Trading
- 13 June 2019, SEC Proposes New Rules for Cross-Border Security-Based Swaps
- 22 May 2019, New Japanese Securitization Risk Retention Rule and Its Impact on CLO Investors in Japan
- 22 October 2018, Commissioner Brian Quintenz Comments On The Liability Of Smart Contract Developers For Uses In Violation of CFTC Regulations
- 5 August 2018, US Treasury Report on Nonbank Financials, Fintech, and Innovation
- 27 June 2018, Metamorphosis: Digital Assets and the U.S. Securities Laws
- 22 June 2018, Conference Report – Blockchain and the Law: Towards a Responsible Blockchain Sector
- 1 June 2018, By Indirections Find Directions Out: Credit Default Swaps and the Hovnanian Exchange Offer
- 5 April 2018, The Acts of the Apostilles
- 17 January 2018, SEC, NASAA, and State Regulators Caution on Cryptocurrencies and ICOs
- December 2017, A Case of the Midnight Munchees: SEC Action Signals Caution in ICO Offerings
- December 2017, United States Securities Law Compliance and Liability Implications of SEC Chairman’s Statement on ICOs
- 4 December 2017, LabCFTC’s First Primer Covers Bitcoin, other Virtual Currencies, Virtual Tokens and ICOs
- 26 October 2017, Initial Coin Offerings: Key Considerations You Absolutely, Positively Need to Know About Before Launching an ICO
- 16 October 2017, Costly Thy Habit As Thy Purse Can Buy: Implications of the Proposed HVADC Rules for Borrowers and Lenders of Acquisition, Development and Construction Loans
- 1 August 2017, DAO and the Art of Securities Regulation: SEC Clarifies that Digital Tokens May Be “Securities”
- 21 May 2017, U.S. CFTC launches LabCFTC to promote FinTech innovation
- 26 March 2017, Financial Inclusion and Robust Regulation Are on the Table as OCC Pushes Ahead With Fintech Charter
- 21 March 2017, Financial Inclusion and Robust Regulation Are on the Table as OCC Pushes Ahead With Fintech Charter
- 21 March 2017, CFTC FinTech Initiative
- 20 March 2017, Lendit Conference 2017
- 7 December 2016, OCC Explores Special Purpose National Bank Charter for FinTech Companies
- 6 December 2016, OCC Explores Special Purpose National Bank Charter for Fintech Companies

- 17 November 2016, Commercial Mortgage Loans and CMBS: Developments in the European Market
- 28 October 2016, A guide to doing FinTech business in the U.S. and Germany
- 21 October 2016, Getting the Deal Through – Fintech 2017
- 1 September 2016, Better Late Than Never: The LSTA's New Delayed Compensation Standard for Assignments of Par/Near Par Loans
- 20 July 2016, Bridging the Great Divide: Collaboration Considerations for Banks and Marketplace Lenders
- March 2016, Introduction to Clearing of Swaps and Security-Based Swaps Under Title VII of the Dodd-Frank Act
- March 2016, Introduction to the United States Regulation of Swaps and Security-Based Swaps Under Title VII of the Dodd-Frank Act
- March 2016, Introduction to the U.S. Regulation of Cross-Border Transactions Involving Swaps and Security-Based Swaps
- March 2016, Introduction to Non-Cleared Swaps Under Title VII of the Dodd-Frank Act
- 25 February 2015, Certain Compliance Risks in Marketplace/Peer-to-Peer/Online Lending
- 10 February 2016, Certain Compliance Risks in Marketplace/Peer-to-Peer/Online Lending
- 9 February 2016, Certain Compliance Risks in Marketplace/Peer-to-Peer/Online Lending
- 3 February 2016, Securities Law Considerations in Online Marketplace Lending
- 27 January 2016, Mining collapse echoes subprime mortgage crisis
- 14 January 2016, Financing Marketplace Loans: Ten Key Things to Know Before Catching the Securitization Wave
- 9 September 2015, AIMA Webinar: Resolution Stay Protocol
- 19 September 2014, Regulation AB II: Second Time's the Charm?

OTHER PUBLICATIONS

- "Settlement of Credit Derivatives Transactions Referencing Entities Under Western Sanctions and Kremlin Capital Controls," K&L Gates White Paper, 16 March 2022
- "What Shifting Crypto Policy Means For Banks, Market Players," *Law360*, 9 December 2021
- "Volcker Rule 2.0 is here to stay: Congress refuses to exercise rights under CRA," *AIMA Journal Edition 126*, June 2021
- "Project Finance Will Be Key To Developing Hydrogen Market," *Law360*, 3 February 2021

- "An End-User's Guide to Margin Calls and Valuation Issues Affecting Repurchase Agreements and Swaps," *K&L Gates White Paper*, 3 May 2020
- "Initial coin offerings: key US legal considerations for ICO investors and sponsors," *Journal of Investment Compliance (JOIC)*, Vol. 19, Issue: 1, June 2018
- "Hunger Games: How Competing HVCRE Policy Proposals May Affect Competition Between Banks and Non-Bank Lenders," *CRE Finance World*, 8 January 2018
- "Legal Considerations After SEC's Warning Shot At ICOs," *Law360*, 21 August 2017
- "Commercial Mortgage Loans and CMBS: Developments in the European Market – Chapter 20," *Sweet & Maxwell*, November 2016
- "Reducing Settlement Delays In Loan Trading Market," *Law360*, 14 September 2016
- "Considerations for Investment Managers Considering Acquiring Portfolios of Online or Marketplace Loans," *The Investment Lawyer*, Vol. 23 No. 5, May 2016
- "Allocation of FATCA Withholding Risk in Financial Transactions Outside the United States," *K&L Gates Alert*, 22 October 2013
- "Section 2(a)(iii) of the ISDA Master Agreement and Emerging Swaps Jurisprudence in the Shadow of Lehman Brothers," *Journal of International Banking Law and Regulation*, 2011

NEWS & EVENTS

- 19 May 2026, K&L Gates Advises Tyler Technologies on US$1.4375 Billion Convertible Notes Offering
- 15 July 2025, K&L Gates Assists PGIM Establish US$200 Million Private Shelf Facility and Issue €50 Million Green Bond
- 19 December 2024, K&L Gates Advises Rocket Pharmaceuticals on Public Offering of Common Stock
- 20 October 2022, 2022 K&L Gates Asset Management and Investment Funds Conference — New York
- 17 October 2022, K&L Gates Advises Real I.S. Australia on Sale of Geosciences Building
- 21 September 2022, K&L Gates Advises Yoshiharu Global Co. on Initial Public Offering
- 25 August 2022, K&L Gates Advises Barings on Unitranche Facility for Energy Exemplar
- 25 August 2022, K&L Gates Advises Reborn Coffee on Upsized $7.2 Million Initial Public Offering
- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 16 May 2022, K&L Gates Advises Goal Investment Management on Launch of Consumer Credit-Focused Fund
- 3 March 2022, K&L Gates Advises Vertical Bridge in $1.4 Billion Asset-Backed Securitization

- 27 January 2022, K&L Gates Advises D-Orbit on Combination With Breeze Holdings Acquisition Corp.
- 2-3 November 2021, ESG for Renewable Energy Financing, hosted by Infocast Master Class
- 13 September 2021, K&L Gates Releases ESG and the Sustainable Economy Handbook
- 19 August 2021, Nearly 300 K&L Gates Lawyers Named Among 2022 Best Lawyers in America, Ones to Watch
- 12 April 2021, K&L Gates Advises Evoqua on Two Financing Facilities
- 5 June 2020, K&L Gates Advises SLC Management on Closing of $500 Million 2020 TALF Fund
- 4 June 2018, K&L Gates Announces United Nations Capital Development Fund Initiative on Private Investment Fund Partnership
- 8 June 2017, K&L Gates Advises Salem Media Group on Senior Secured Notes Offering and Concurrent Asset-Based Revolver

OTHER MEDIA MENTIONS

- Quoted, "Investing CDSs may not cover final coupon on $149bn of Russian bonds," *Risk.net*, 1 April 2022

AREAS OF FOCUS

- Aviation Finance
- Capital Markets
- Corporate and Acquisition Finance
- Debt Capital Markets
- Derivatives and Commodities
- Energy Finance
- Financial Services Policy
- Fintech Lending
- Public Companies
- Restructuring and Insolvency
- Securitization and Structured Finance

INDUSTRIES

- Digital Assets and Blockchain Technology

- Energy
- Financial Services
- Investment Transactions
- Life Sciences
- Technology
- Transportation and Logistics

EMERGING ISSUES

- ESG - Sustainability and Responsible Business

REPRESENTATIVE EXPERIENCE

- Represented a global specialty chemicals company in connection with a US$85 million receivables discounting facility.
- Represented the issuer in a $1.5 billion 4(a)(2) commercial paper program with multiple dealers.
- Representing a multinational organization in establishment of an emerging markets debt fund.
- Representing a Native American Indian tribe in connection with a US$85 million secured credit facility.
- Representing the sponsor in several registered offerings and Rule 144A offerings of asset-backed securities backed by consumer automobile loan and lease receivables and backed by dealer floor plan receivables.
- Representing private equity fund in warehouse financing of marketplace loan portfolios.
- Representing the sponsor in a $280 million residential solar loan warehouse facility
- Representing a clean energy private equity fund in relation to financing activities.
- Representing the lender in a $35 million facility to a solar energy finance company to fund certain installer advances.
- Representing a maritime company in a ship financing transaction.
- Representing several aircraft leasing companies in Rule 144a offerings of asset-backed securities backed by aircraft lease portfolios.
- Representing the arranger in several CLO transactions and related warehousing transactions.
- Representing a financial services company as special derivatives counsel in connection with the sale of a structured products subsidiary.
- Representing a financial institution in connection with several total return swap transactions referencing portfolios of life settlement policies.

- Representing an electronics manufacturer in connection with a secured subordinated loan to an undersea cable operator in connection with seller financing arrangements.
- Representing a manufacturing company in connection with corporate and asset-backed commercial paper programs
- Representing the structuring agent and senior secured lenders to PK Air 1 LP, a US$3.6 billion actively managed commercial aviation CLO that closed in December 2019. This transaction involved a $2.4 billion senior secured revolving facility and $1.2 billion of Rule 144A eligible indenture securities. The transaction won the “Deal of the Year” award at the 2020 Airline Economics Growth Frontiers Aviation 100 Awards was named the “Bank Loan Deal of the Year” in the 2019 AirFinance Journal Awards.
- Representing the indenture trustee in several corporate bond offerings under NY indentures by issuers controlled by PRC entities.
- Representing lessors and lessees in commercial aircraft finance
- Representing an international materials manufacturing company in a US$500 million high-yield bond offering.
- Representing an international materials manufacturing company in a US$1.7 billion guaranteed term loan B and revolving credit facility.
- Advising foreign banks in connection with US swaps regulatory and transactional issues.
- Advising a student loan services company in connection with securitization of fees.
- Represented U.S. investment managers in catastrophic bonds and other insurance linked securities.
- Advising servicer and trustee in several securitizations of residential and commercial mortgage loans.
- Representing Korean financial institution in litigation against the Lehman estate relating to pre-crisis CDO flip clauses.
- Representing a money-center bank in establishing a REMIC exchange programs with Freddie Mac, Fannie Mae and Ginnie Mae
- Representing a Canadian Corporation in connection with a Rule 144A offering of US$55 million of senior unsecured notes.
- Represented an international bank in connection with a managed total return swap facility referencing a portfolio of commercial loans sold by the total return receiver to a special purpose entity.
- Representing energy company and offtakers in energy and environmental swaps and in Dodd-Frank Title VII regulatory issues affecting synthetic power purpose agreements.
- Representing fund advisers in connection with commodity pool operator regulations, including characterization of Title VII instruments as swaps or other types of instruments.
- Representing a retail company in a synthetic lease transaction involving its fleet of 6 corporate jet aircraft.
- Representing a pension plan as lender in a multi-CLO risk retention facility.

- Representing several mutual funds in negotiation of credit facilities and intercreditor arrangements designed to comply with the “single security” rules of Section 18 of the Investment Company Act.
- Representing the indenture trustee in bondholder litigation involving several bond indentures.
- Representing the collateral manager in a $364 million refinancing of a CLO.
- Advising an energy company in Trust Indenture Act issues relating to an exchange offer.
- Representing a Brazilian bank in connection with an umbrella corporate guarantee.
- Representing indenture trustees, statutory trustees and trustees of New York common law trusts in several transactions backed by marketplace loans, automobile receivables and mortgages
- Representing the underwriters in the New York City tax lien securitization program.
- Representing a Japanese investment bank in commercial loan repackaging transactions
- Representing a US media company in a US$30 million revolving credit facility.
- Representing end-users in documenting and negotiating standard swap documents including schedules, credit support annexes and master confirmations for a variety of bespoke equity and credit derivatives transactions.
- Representing a bottling and beverage distribution company in connection with a Rule 144A offering of US$120 million principal amount of Rule 144A high-yield bonds.
- Advising ICO sponsor on securities and commodity law issues related to offerings and exchange listings of digital cryptocurrency tokens.
- Representing several registered investment companies in repackaging of $2 billion notional amount of COOFs and RMOFs, representing interest-only strips of the guaranteed position of SBA Section 7 loans.