

# Maggie D. Blair

## Partner

Charlotte
+1.704.331.7404

Maggie.Blair@klgates.com

## OVERVIEW

Maggie Blair is a partner in the firm's Finance practice. She focuses her practice on commercial lending, corporate finance, private equity and mezzanine finance transactions covering a variety of industries. She represents borrowers, private equity sponsors, insurance companies and other institutional investors and lenders in connection with secured and unsecured credit facilities and asset-based loans. Her practice is focused on middle-market debt finance transactions, including leveraged acquisition financings, recapitalizations, corporate borrowings, loan workouts and restructurings. Her experience involves the structuring, negotiation and documentation of complex debt instruments, including senior secured loans, second lien loans, unitranche loans, mezzanine debt and other subordinated debt instruments.

## PROFESSIONAL BACKGROUND

Maggie was a summer associate at K&L Gates in 2015.

## EDUCATION

- J.D., Wake Forest University School of Law, 2016 *(Journal of Business & Intellectual Property Law, Senior Notes & Comments Editor, Staff Member)*
- B.S., University of Georgia, 2013 *(summa cum laude)*

## ADMISSIONS

- Bar of North Carolina

## OTHER PUBLICATIONS

- “Safe Until Proven Unsafe: Solving the Growing Debate Around Dietary Supplement Regulation,” *15 Wake Forest J. Bus & Intell. Prop. L. 576*, 2015

## NEWS & EVENTS

- 6 January 2025, K&L Gates Names Nearly 35 New Partners, Of Counsel, and Policy Professionals Across Firm
- 13 February 2017, K&L Gates Advises Hexagon AB on Pending Acquisition of MSC Software Corporation

## AREAS OF FOCUS

- Corporate and Acquisition Finance
- Debt Capital Markets
- Mergers and Acquisitions
- Private Equity Transactions
- Restructuring and Insolvency

## INDUSTRIES

- Financial Services
- Private Credit
- Private Equity

## REPRESENTATIVE EXPERIENCE

- Represented an institutional investor in connection with seven different leveraged acquisitions, including senior and mezzanine financing and equity co-investments.
- Represented an institutional investor in connection with its purchase of $32 million of senior subordinated notes used to finance a leveraged acquisition of a global supply chain solution company.
- Represented a private equity sponsor in connection with the sale of its portfolio company to a global index and data services provider.
- Represented a financial institutional investor in connection with the purchase of $42,000,000 of second lien promissory notes from an information technology company specializing in cloud adoption and acceleration.
- Represented a private equity investment firm in the sale of its portfolio company to a global leader of the design and manufacture of connectors, cable assemblies, wire harnesses and custom interconnect solutions.
- Represented a public construction company in connection with its credit facilities and senior notes totaling in excess of $4 billion.

- Represented a private equity investment firm in a leveraged acquisition of a provider of court reporting and litigation support services.