

# David G. Luther, Jr.

## Of Counsel

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## OVERVIEW

David Luther practices in the corporate and securities areas. He has extensive experience in mergers and acquisitions and corporate governance, and he has provided legal support for several public and private offerings of corporate equity and debt securities. Currently, David has a particular focus on middle market entities. In the past, he has also represented financial institutions including bank holding companies, commercial banks, and thrift institutions in corporate/financial and regulatory matters, and he has worked with our clients in connection with information technology outsourcing relationships. In addition, David has represented private individuals or entities in the purchases or sales of aircraft.

### Areas of Emphasis

- Mergers and acquisitions
- Public and private offerings
- Mid-market companies

## PROFESSIONAL BACKGROUND

During his career, David has been recognized as a Texas Super Lawyer by *Law & Politics Magazine* and *Texas Monthly* in 2003, 2004, and 2006-2015. He also has been listed in *Best Lawyers in America*® in 2009-2022.

## ACHIEVEMENTS

- Listed in *The Best Lawyers in America*® in Dallas
  - Corporate Law, 2008-2025
  - Mergers and Acquisitions Law, 2023-2025

## PROFESSIONAL / CIVIC ACTIVITIES

- American Bar Association
  - Host Committee, ABA Section of Business Law Spring Committee, 2008
  - Business Law Section
- Dallas Bar Association
- Dallas Bar Foundation
- Texas Bar Foundation
- Texas Business Bar Foundation
- Board of Directors, Theatre Three, Inc.
- Governors Board, TACA
- Legal Committee, Perot Museum of Nature & Science
- Board of Directors, Dallas All Sports Association
- Board of Directors, Dallas County Coalition of Community Justice Agencies
- Board of Directors, HiARTS (formerly known as the Hip-Hop Theater Festival)
- Business Council for the Arts alumnus, 1999

## ADDITIONAL BACKGROUND

## EDUCATION

- J.D., Stanford Law School, 1976 *(cum laude; Book Review Editor, Stanford Law Review; Editor, Stanford Journal of International Studies)*
- A.B., Duke University, 1973 *(summa cum laude)*

## ADMISSIONS

- Bar of Texas

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 7 May 2024, May 2024 Accolades
- May 2022, May 2022 Accolades
- May 2021, May 2021 Accolades

## OTHER PUBLICATIONS

- "Hughes & Luce Represents HM Capital in $603 Million Sale of Natural Gas Limited Partnership," *GE Financial Energy Services*, 22 June 2007

## NEWS & EVENTS

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 19 August 2021, Nearly 300 K&L Gates Lawyers Named Among 2022 Best Lawyers in America, Ones to Watch

## AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate and Acquisition Finance
- Corporate Governance
- Debt Capital Markets
- Emerging Growth and Venture Capital
- Nonprofit Organizations
- Private Equity Transactions
- Public Companies

## INDUSTRIES

- Aviation
- Financial Services
- Private Equity
- Transportation and Logistics