

Adam Levine

Partner

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OVERVIEW

Adam Levine has extensive experience in mergers and acquisitions and capital markets. He advises on a broad range of commercial matters, including equity capital markets, takeovers and schemes of arrangement, business sales and acquisitions, regulatory compliance, corporate governance, foreign investment regulation and general corporate advisory work. Some of his work has involved complex, high-profile cross-jurisdictional transactions, co-coordinating legal teams in different Australian states and abroad.

Adam is also a strong supporter of start-ups and has acted for numerous start-up ventures.

While focusing on corporate issues, Adam also plays an active role in ensuring access to justice for those less fortunate in the community and proudly heads the firm's pro bono practice in Perth.

ACHIEVEMENTS

- Recognised by *The Legal 500 Asia Pacific* as a Recommended Lawyer in Australia
  - Corporate and M&A, 2024-2026
  - Energy (Transactions and Regulatory), 2024
  - Natural Resources (Transactions and Regulatory), 2017
- Listed in *The Best Lawyers in Australia*™
  - Commercial Law, 2025-2027
  - Corporate and Governance Practice, 2016-2027
  - Debt Capital Markets Law, 2025-2026
  - Equity Capital Markets Law, 2017-2024, 2027
  - Mergers and Acquisitions Law, 2016-2027
  - Mining Law, 2025-2027

  - Natural Resources Law, 2021-2027
- Recognised by *Doyle's Guide* as a Leading Agribusiness Lawyer in Western Australia, 2018-2020
- Nominated by *Lawyers Weekly* in the Partner of the Year Awards for
  - Mergers and Acquisitions, 2017
  - Projects, Energy and Resources, 2017
- Awarded the Western Australia Attorney General's Community Service Law Award, 2015

PROFESSIONAL / CIVIC ACTIVITIES

- Chairman of the Education Committee of the Law Society of Western Australia
- Member of the AusIndustry Accelerating Commercialisation Expert Network
- Involved in various community-based organisations focusing on youth development and education

SPEAKING ENGAGEMENTS

Adam regularly presents on legal and corporate governance issues, including to the Australian Institute of Company Directors flagship Company Directors' Course.

EDUCATION

- LL.B., University of Manchester, 1996 *(Honours)*

ADMISSIONS

- Bar of Israel
- Federal Court of Australia
- High Court of Australia
- Solicitor, England and Wales (non-practising)
- Supreme Court of New South Wales
- Supreme Court of Western Australia

LANGUAGES

- Hebrew

THOUGHT LEADERSHIP *POWERED BY HUB*

- 22 December 2025, November 2025 ESG Policy Update—Australia
- 11 November 2025, October 2025 ESG Policy Update—Australia
- 10 November 2025, September 2025 ESG Policy Update—Australia
- 16 September 2025, August 2025 ESG Policy Update—Australia
- 12 September 2025, July 2025 ESG Policy Update—Australia
- 23 July 2025, June 2025 ESG Policy Update—Australia
- 25 June 2025, May 2025 ESG Policy Update—Australia
- 16 May 2025, April 2025 ESG Policy Update—Australia
- 16 May 2025, Private Equity in Australia: Upcoming Mandatory Merger Laws and Foreign Investment Changes
- 7 April 2025, March 2025 ESG Policy Update—Australia
- 20 March 2025, February 2025 ESG Policy Update—Australia
- 20 February 2025, January 2025 ESG Policy Update—Australia
- 23 December 2024, December 2024 ESG Policy Update—Australia
- 11 December 2024, November 2024 ESG Policy Update—Australia
- 28 November 2024, October 2024 ESG Policy Update–Australia
- 12 November 2024, Directors and Officers of Retirement Villages in Western Australia–The Retirement Villages Amendment Bill 2024 Materially Increases Your Risk of Being Personally Liable for the Acts and Omissions of Your Organisation
- 6 November 2024, October 2024 Accolades
- 17 October 2024, Proposed Amendments to the Associations Incorporations Act 2015
- 3 October 2024, September 2024 ESG Policy Update–Australia
- 12 September 2024, August 2024 ESG Policy Update – Australia
- 11 September 2024, ESG—Australia: Mandatory Climate-Related Financial Disclosures: Legislation Passes Parliament
- 20 August 2024, JORC Code Update–Compliance With Guidance
- 16 August 2024, July 2024 ESG Policy Update—Australia
- 2 July 2024, June 2024 ESG Policy Update—Australia

- 11 June 2024, ESG—Australia – Climate-Related Financial Disclosures: Updated Bill
- 28 May 2024, Proposed New Australian Hydrogen Production Incentives and Support
- 28 May 2024, May 2024 ESG Policy Update—Australia
- 24 April 2024, April 2024 ESG Policy Update—Australia
- 16 April 2024, ESG–Australia: Consultation Material for the 5th Edition of the Corporate Governance Council Principles and Recommendations Released
- 28 March 2024, March 2024 ESG Policy Update—Australia
- 27 February 2024, February 2024 ESG Policy Update—Australia
- 19 February 2024, Climate-Related Financial Disclosures: What Are They and What Do They Mean?
- 21 December 2023, December 2023 ESG Policy Update—Australia
- 22 November 2023, November 2023 ESG Policy Update–Australia
- 27 October 2023, ESG Policy Update–Australia
- 19 September 2023, ESG Policy Update–Australia
- 19 September 2023, BTR Series Part 9—Navigating the Need for Foreign Investment Approval
- 23 August 2023, ESG Policy Update–Australia
- 5 June 2023, Foreign Direct Investment Update
- 15 December 2022, The State of ESG Reporting in Australia
- 1 April 2022, Russia-Ukraine Sanctions in Australia
- March 2022, Being a Role-Model of the (Tennis) Court and the (Supreme) Court
- 21 October 2021, Director Identification Numbers Begin From November 2021
- 23 July 2021, It's About (Payment) Time…
- 31 March 2020, COVID-19: (Australia) Changes to the Foreign Investment Review Board Approval Process
- 24 April 2019, Australia and Israel Sign Double Taxation Agreement
- 30 November 2018, Australia passes the Modern Slavery Bill 2018 – What Do You Need to Do?
- 29 June 2018, Ethical Supply Chain and the Modern Slavery Act 2018 – Are You Ready?
- 3 May 2017, K&L Gates hosts FinTech event in Perth
- 1 March 2016, New Tax Conditions for Foreign Investment in Australia
- 7 August 2015, Treasury Consultation Paper – Another Step Towards Crowd-Sourced Equity Funding

- 8 July 2014, Exploration Development Incentive Welcomed by Junior Miners
- 7 February 2013, Optimism for Mining in Africa at Indaba

NEWS & EVENTS

- 12 October 2026, K&L Gates Advises WGA Group Holdings on Sale to AtkinsRéalis
- 10 September 2026, K&L Gates Advises Cyient on the US$218 Million Acquisition of TAO Digital
- 7 July 2026, K&L Gates Advises Centuria Capital Group on AU$450 Million Capital Raising and Joint Venture Acquisition
- 16 April 2026, More Than 80 K&L Gates Lawyers Across Asia-Pacific Recognised in 2027 Best Lawyers, Ones to Watch Editions
- 3 February - 19 February 2026, 2026 CPD Program–Australia
- 3 November 2025, K&L Gates Assists Australian Charity Healthy Strides Foundation Establish First International Clinic in Singapore
- 14 April 2025, K&L Gates Advises Dash Living on Majority Investment of up to US$150 Million by Hillhouse Investment's Rava Partners
- 7 February - 16 February 2023, 2023 CPD Program–Australia
- 22 December 2022, K&L Gates Advises Leading ESG Tracking Platform Provider on Series A Capital Raising
- 23 November 2021, K&L Gates Assists Americold on Cold Store Acquisitions
- 1 November 2021, Launch of the K&L Gates Innovate Reconciliation Action Plan
- 03 December 2020, K&L Gates Acts for Duratec on Western Australia's Largest IPO in 2020
- 28 September 2020, K&L Gates Acts for Pioneer Credit on AU$189 Million Refinancing Deal
- 28 September 2020, Reconciliation Action Plan
- 18 September 2020, K&L Gates Advises Red Ventures on USD $500 Million Acquisition of CNET Media Group From ViacomCBS
- 28 October 2019, K&L Gates Advises Real I.S. AG on Adelaide Real Estate Acquisition

OTHER MEDIA MENTIONS

- Mentioned, "K&L Gates Advises Centuria Capital Group on AU$450 Million Capital Raising and Joint Venture Acquisition", *Europe Says*, 7 July 2026
- Quoted, WA's new Retirement Villages Act significantly increases operator's risk of being personally criminally liable: lawyers, *The Weekly Source*, 18 November 2024

- Mentioned, K&L Gates: Serving Humanity through legal practice, *Australian Pro Bono Centre*, June 2024
- FairSupply completes Series A cap raise, *LawyersWeekly.com.au*, 18 January 2023
- Quoted, K&L Gates helps ESG tracking and reporting platform secure financing, *Australasian Lawyer*, 11 January 2023

AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate and Acquisition Finance
- Corporate Governance
- Debt Capital Markets
- Public Companies

INDUSTRIES

- Critical Minerals
- Energy
- Mining, Minerals, and Metals
- Oil and Gas

REPRESENTATIVE EXPERIENCE

- Advised Ionic Rare Earths Limited (ASX: IXR) in its capital raising comprising of a placement of AU$6 million and a share purchase plan of AU$2 million.
- Represented Azure Minerals Limited (ASX: AZS) in an AU$130 million capital raising, comprising an AU$120 million institutional placement and an AU$10 million share purchase plan.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$26 million placement by Altura Mining Limited.
- Advising PricewaterhouseCoopers on its acquisition of the GEM Consulting Group.
- Advising Burswood Limited on its response to the AU$800 million hostile takeover bid by the PBL Group.
- Advising HBOS plc on the legal restructure and integration of the HBOS Australia Group, and on its AU$1.05 billion acquisition of the minority interests in Bank of Western Australia Limited by two schemes of arrangements.

- Advising Foodland Associated Limited on the AU$3.8 billion demerger of its Australian and New Zealand businesses and their acquisition by Metcash Trading Limited and Woolworths Limited.
- Advising Royal Flying Doctor Service of Australia on the restructure of its Western Australian operations.
- Acting for the deed administrators of the Allstate Group on the reconstruction of the Allstate Group.
- Advising Gresham Private Equity Limited on the acquisition of Barminco Limited.
- Advising CHAMP Private Equity on the acquisition of the transportation business of Goulds Transport Pty Ltd.
- Advising Deutsche Bank as underwriters of the AU$300 million accelerated rights issue for Sigma Pharmaceutical Limited.
- Advising Aquila Resources Limited on the AU$300 million acquisition of a 15% equity stake by Baosteel Group, and the (withdrawn) demerger of its exploration business.
- Acting for Macquarie Capital Advisers as Lead Manager of the US$100 million placement for OceanaGold Corporation on the Australia Securities Exchange (ASX), New Zealand Securities Exchange and Toronto Securities Exchange (TSX).
- Advising Goldcorp Inc on the AU$3.7 billion acquisition by scheme of arrangement of Andean Resources Limited.
- Advising Galaxy Resources Limited on its postponed dual listing on the Hong Kong Stock Exchange and US$260 million capital raising and on an AU$91.5 million capital raising by way of convertible bonds and equity placement.
- Advising WA No Interest Loans Network Inc and WA Low Interest Loans Network Inc on their merger with Anglicare WA Incorporated (not for profit).
- Advising Diabetes WA on the transfer of its incorporation from an incorporated association to a company limited by guarantee.
- Advising on the merger of not for profit entities, Balga Detached Youth Work Project Inc and Whitelion Inc.
- Advising Richmond Wellbeing Inc on its merger with Schizophrenia Fellowship Albany & Districts Inc (not for profit).
- Represented Clyde and Associates Pty Ltd. on all aspects of its acquisition of the business and assets of Rosendorff Diamond Jewellers from the receivers and managers that had been appointed.
- Amvest Capital Mining Opportunities LLC, a mining and metals investment company based in New York subscribing for US$2 million of convertible notes and an indicative term sheet for an AU$45 million project financing.
- Acting for a group of sophisticated investors on an AU$1.5 million convertible note for Coolgardie Minerals Limited.

- Advised Oro Verde Limited on its acquisition of up to a 60% interest in the Makuutu Rare Earths Elements project in Uganda for total consideration of US$3.46 million comprised of cash (including earn in expenditure contributions) and scrip components.
- Acting for Arena Investors LP (New York) on an AU$10 million convertible note facility with Fat Fish Blockchain Limited.
- Acting for Arena Investors LP (New York) on an AU$18.27 million convertible note fund arrangement for Lithium Australia NL.
- Acting for Arena Investors LP (New York) on a AU$26 million placement by Altura Mining Limited.
- Acting for Arena Investors LP (New York) on an AU$21 million convertible note facility with Mustang Resources Limited.
- Advising Van Milk Pty Ltd on the export of milk products to China, including negotiation of the first direct international flights (with Qantas) from Tasmania to China.
- Advising Practice Insight Pty Ltd on its AU$8 million share sale to IPH Limited.
- Advising Ningbo Xianfeng New Material Co., Ltd (China) on a restructure of its Australian operations.
- Advising Jett Capital Advisors (New York) as Lead Manager on a AU$11.1 million placement by Sayona Mining Limited to sophisticated investors in North America and Australia.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$3.8 million convertible note facility for Freehill Mining.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$26 million placement by Altura Mining Limited.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$30.6 million placement by Eastern Goldfields Limited.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$5.88 million capital raising for Mustang Resources.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$4.71 million placement by Intermin Resources Limited to US and Australian investors.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$2.4 million placement by Crowd Mobile Limited to US and Australian investors.
- Advising Jett Capital Advisors (New York) as Lead Manager on an AU$25 million placement by Ramelius Resources Limited to US and Australian investors.
- Advising Moon Lake Investments Pty Ltd (China) on the AU$280 million acquisition of the dairy farm assets of Van Diemen's Land Company, the largest dairy farm in Australia.

- Advising Royal Nickel Corporation (Canada) on its AU$80 million share purchase option agreement with ASX-listed Westgold Resources, in respect of its South Kalgoorlie operations.
- Advising Salt Lake Mining Pty Ltd on the sale of all its shares to TSX-listed Royal Nickel Corporation; on the sale of its Widgiemooltha and Carr Boyd mining tenements to Apollo Phoenix Resources Pty Ltd; and on the refinancing of its Senior Secured Prepay Agreement with Lascaux Resource Capital Partners, LLC.
- Advising Pioneer Credit Limited on its AU$20 million capital raising by way of placement and non-renounceable rights issue.
- Advising SMS Mining Services in relation to its merger with the Rivet Group.
- Advising SMS Innovative Mining on its Mining Alliance Agreement with, and acquisition of an equity interest in, Genesis Mineral Limited.
- Advising Kresta Holdings Limited on its AU$10 million acquisition of the Franklyn Blinds business.
- Advising EHR Resources Limited (formerly Cott Oil and Gas Limited) on its AU$2 million capital raising and ASX re-compliance listing following its entry into a farm in agreement with Canadian company, Eloro Resources Limited, to acquire up to a 25% interest in the La Victoria gold and silver project in Peru.
- Advising Cott Oil and Gas Limited on the sale of its 40% interest in the PNG Pandora Gas Field to Twinza Oil Ltd.
- Advising Red River Resources Limited on its response to the takeover by Iron Mountain Mining Limited.
- Advising Sumatra Copper & Gold on their capital raising by way of AU$3.5 million share purchase plan.
- Advising Erin Mineral Resources limited on the demerger of its Nigerian mining assets and backdoor listing into Health Corporation Limited.
- Advising Strike Energy Limited on its AU$16.8 million capital raising by way of placement and non-renounceable rights issue.
- Advising Rox Resources on its joint venture acquisition of Youanmi Gold Mine with Venus Metals Limited.
- Advising Rox Resources on the acquisition of the Collurabbie nickel and gold project.
- Advising Rox Resources on the sale of its interest in the Reward Zinc-Lead project for AU$19.5 million.
- Advising Rox Resources on its share purchase plans.
- Advising FFA on the FIFA backed changes to the governance and congress structure of the FFA.
- Advising Uranium Equities Limited on the demerger of its PhosEnergy business, on its placement in Energia Minerals Limited and the sub-underwriting of its non-renounceable rights issue.
- Advising Southern Cross Electrical Engineering Limited on its AU$33.2 million placement.
- Advising Southern Cross Electrical Engineering Limited on its acquisition of the Heyday5 Group for an enterprise value of up to AU$54.1 million.

- Advising Southern Cross Electrical Engineering Limited on its AU$17 million acquisition of Datatel Communications Pty Ltd.
- Advising iiNet Limited on its AU$60 million acquisition of Adam Internet and on its AUD$105 million acquisition of the Internode and Agile group of companies, and its AU$60 million acquisition of the TransACT Group.
- Advising Liontown Resources Limited on two non-renounceable rights issues.
- Advising Gunson Resources on its acquisition of Strandline Resources Pty Ltd and associated capital raising of an AU$2.2 million placement and AU$1.1 million share purchase plan.
- Advising Chalice Gold Mines Limited on its acquisition by Canadian Plan of Arrangement of the mining interested of Coventry Resources Inc.
- Advising Blackham Resources Limited on its recapitalisation, comprising a refinancing of its term loan with Orion Fund JV Limited via a secured $14.3 million loan facility with its key mining contractor, MACA Limited, rescheduling of amounts due to its principal contractors, and a fully underwritten AU$36 million renounceable rights issue, which included sub-underwriting from both Orion and MACA.
- Advising Azure Minerals Limited on its share purchase plan.
- Advising Azure Minerals Limited on its AU$3.25 million equity line of credit from Sea Otter LLC.
- Acted as Azure Minerals Limited's Australian legal counsel on the consolidation of its ownership interest in the Alacran Project for $3.31 million in scrip, a 0.5% net smelter royalty and a participation right in part of the proceeds for any future sale within a 5 year period.
- Advising Azure Minerals Limited on its AU$15 million placement to US and Australian investors and an AU$6 million share purchase plan.
- Advising Azure Minerals Limited on its Promontorio (Mexico) Joint Venture with Rio Tinto.
- Advising Bank of Western Australia Limited on the outsourcing of its call centre operations and shared services.
- Advising Bluestone Global Limited on its corporate and capital restructure with the Valdez consortium.
- Advising Gleneagle Securities on its $2 million convertible note facility with MGM Wireless Limited.
- Advising Kalari Pty Limited on the AU$12.2 million sale of its Western Australian premises and assets to the Qube group.
- Advising the Berlanga Group on its US$58 million acquisition of the Thai oil assets of Carnarvon Petroleum Limited.
- Advising Amara Mining PLC on the AU$118 million merger by scheme of arrangement with Perseus Mining Limited.

- Australian advisors to Global eSolutions (HK) Limited (a global leading provider dedicated in financial trading technologies) and its parent company, Novacon Technology Group Limited, in connection with the IPO of Novacon on GEM of The Stock Exchange of Hong Kong Limited. Our advice was focused on licensing for electronic financial service providers in Australia, privacy and data security and the Australian Consumer Laws.
- Advising CGA Mining Limited on its CD1.1 billion merger by scheme of arrangement with B2Gold Corp.