



Geoffrey W. Locher

Associate

Pittsburgh
+1.412.355.8968

Geoff.Locher@klgates.com

OVERVIEW

Geoffrey Locher is an associate in the firm's Pittsburgh office, where he is a member of the corporate/M&A practice group. He focuses his practice on mergers and acquisitions, venture capital financing, banking and asset finance, and general corporate governance. Mr. Locher represents clients in multiple industries and of varying size, ranging from start-up companies to large public companies.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Mr. Locher was a summer associate in the firm's Pittsburgh office in 2016. In addition, he was an intern for the Honorable Michael Fisher of the Third Circuit Court of Appeals and Honorable Joy Flowers Conti of the Western District of Pennsylvania.

PROFESSIONAL / CIVIC ACTIVITIES

- Allegheny County Bar Association

EDUCATION

- J.D., University of Pennsylvania Law School, 2017 (*senior editor, University of Pennsylvania Journal of Constitutional Law*)
- B.A., University of Pennsylvania, 2013 (*cum laude*)

ADMISSIONS

- Bar of Pennsylvania

THOUGHT LEADERSHIP POWERED BY HUB

- 10 October 2018, Chancery Court Claims for Breach of Fiduciary Duty Dismissed for Failure to Establish Demand Utility (*BlogPost*)

NEWS & EVENTS

- 11 February 2019, K&L Gates Advises Stellex on Strategic Investment in Cisco Equipment (*Press Release*)

AREAS OF FOCUS

- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Represented a large multi-national client on a repricing loan for a senior secured multi-currency cross-border facility
- Represented a national physical therapy company in the acquisition of six physical therapy clinics
- Represented an emerging company that develops a software platform meant to connect students, universities, employers, and administrators in connection with a series seed financing
- Represented a private equity sponsor in acquisition financing for a trucking sales and rental company
- Represented a healthcare artificial intelligence company in connection with a second round of financing
- Represented a healthcare artificial intelligence company in its sale to a growth equity firm
- Represented a large public company in the acquisition of a company that provides material recovery services for wooden railroad crossties
- Represented healthcare technology manufacturer in the sale of the Company to a multi-national acquiror