

Coleman Wombwell

Partner

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OVERVIEW

Coleman Wombwell is a partner in the Public Companies practice group. His practice covers a wide variety of general corporate and securities matters. He advises publicly traded companies regarding periodic reporting with the Securities and Exchange Commission, corporate governance practices, and compliance issues such as Section 16 reporting and insider trading, stock exchange rules, and stockholder meetings. Coleman also represents clients in securities offerings, including initial public offerings, underwritten debt and equity offerings, at-the-market offering programs, and private placements. In addition, he has assisted both public and private clients in mergers, acquisitions, joint ventures, and corporate restructurings. Coleman's experience covers a wide variety of industries, including life sciences, technology, and energy.

PROFESSIONAL BACKGROUND

Prior to joining the firm in 2015, Coleman was an associate in the corporate/securities group of another international law firm in its Houston, Texas office.

ACHIEVEMENTS

- Recognized as a BTI Client Service All-Star, 2025
- Named a Thomson Reuters Stand-out Lawyer, 2025-2026
- Recognized in *Best Lawyers: Ones to Watch*® in America for Corporate Governance and Compliance Law, 2021-2023

EDUCATION

- J.D., University of Virginia School of Law, 2013 *(Virginia Law and Business Review, Senior Executive Editor)*
- B.A., Duke University, 2010

ADMISSIONS

- Bar of North Carolina
- Bar of Texas

THOUGHT LEADERSHIP *POWERED BY HUB*

- 18 November 2026, SEC's Tokenized Shares Framework: What Public Companies Should Know
- 23 January 2025, The State of Play for Reverse Stock Splits by Nasdaq- and NYSE-Listed Issuers
- 24 June 2021, White House Chooses Exclusion of Silica-Based Products Produced Using Forced Labor, Impacting Solar PVs
- 23 November 2020, SEC Adopts Rules to Facilitate Electronic Signatures on EDGAR Filings
- 13 April 2020, COVID-19: SEC Advises Companies Preparing for Earnings Communications Amidst the COVID-19 Pandemic
- 16 March 2020, COVID-19: Securities Law Considerations for U.S. Public Companies
- 5 March 2020, COVID-19: SEC Announces Conditional Relief for Companies Affected by Coronavirus
- March 2019, 2019 Carolinas Corporate Update
- March 2018, 2018 Carolinas Corporate Update

NEWS & EVENTS

- 24 August 2026, K&L Gates Advises Silicon Motion on US$1.15 Billion Convertible Senior Notes Offering
- 25 June 2026, K&L Gates Recognized by ABI for Innovation and Technology Sale of the Year
- 19 May 2026, K&L Gates Advises Tyler Technologies on US$1.4375 Billion Convertible Notes Offering
- 19 March 2026, K&L Gates Receives *M&A Advisor* Information Technology Deal of the Year Award
- 2 February 2026, Nearly 50 K&L Gates Lawyers Recognized on *Thomson Reuters* Stand-out Lawyers List
- 10 November 2025, K&L Gates Advises Albemarle on Sale of a Controlling Stake in Ketjen to KPS Capital Partners
- 8 September 2025, K&L Gates Again Recognized Among Top Law Firms for Outstanding Client Service
- 22 May 2025, K&L Gates Advises Akoustis Technologies in its Sale of Assets to SpaceX
- 11 March 2025, Nearly 50 K&L Gates Lawyers Receive Global Recognition in *Thomson Reuters*' Stand-out Lawyers List

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 18 May 2022, K&L Gates Advises Albemarle Corporation on $1.7 Billion Senior Notes Offering
- 1 March 2022, K&L Gates Names Nearly 40 New Partners, Of Counsel, and Government Affairs Advisors Across Firm
- 19 August 2021, Nearly 300 K&L Gates Lawyers Named Among 2022 Best Lawyers in America, Ones to Watch

OTHER MEDIA MENTIONS

- "Albemarle closes USD 1.7 billion notes deal," *International Business Reports*, 19 May 2022

AREAS OF FOCUS

- Capital Markets
- Corporate Governance
- Emerging Growth and Venture Capital
- Mergers and Acquisitions
- Public Companies

INDUSTRIES

- Energy
- Life Sciences
- Technology

REPRESENTATIVE EXPERIENCE

Capital Markets

- Advised Silicon Motion Technology Corporation (NASDAQ: SIMO), a Taiwan-based leading supplier of NAND flash controllers for solid-state drives and embedded storage applications, in connection with its Rule 144A offering of US$1.15 billion in aggregate principal amount of 0.00% convertible senior notes due 2031.
- Represented Tyler Technologies, Inc. (NYSE: TYL) in its offering of US$1.437 billion aggregate principal amount of 0.50% Convertible Senior Notes due 2031

- Represented ENDRA Life Sciences Inc. (NASDAQ: NDRA), a pioneer of Thermo Acoustic Enhanced UltraSound (TAEUS(r)), in an offering of common stock and multiple tranches of warrants registered on Form S-1
- Represented AVITA Medical, Inc. (NASDAQ: RCEL; ASX: AVH), a regenerative medical company developing treatments for skin restoration, in its entry into a US$90.0 million secured credit facility with OrbiMed, including the issuance of a registered common stock warrant, in October 2023
- Represented AVITA Medical, Inc. (NASDAQ: RCEL; ASX: AVH), a regenerative medical company developing treatments for skin restoration, in its registered at-the-market offering program with TD Cowen as sales agent, launched in April 2023
- Advised Abemarle Corporation (NYSE: ALB), a global specialty chemicals company, in its US$1.7 billion public offering of three tranches of senior notes in June 2022
- Served as US counsel for MDxHealth SA (NASDAQ: MDXH), a commercial-stage precision diagnostics company, in its $45.0 million initial public offering of American Depositary Shares on the Nasdaq Capital Market
- Represented Exact Sciences Corporation (NASDAQ: EXAS), a leading provider of cancer screening and diagnostic tests, in its February 2020 offering of US$1.0 billion aggregate principal amount of 0.3750% convertible senior notes due 2028 and concurrent repurchase of a portion of its existing 1.0% convertible senior notes due 2025
- Represented Exact Sciences Corporation (NASDAQ: EXAS), a leading provider of cancer screening and diagnostic tests, in its October 2020 registered direct offering of US$869.2 million of common stock
- Represented Tyler Technologies (NYSE: TYL), a provider of integrated software and technology services to the public sector, in its March 2021 Rule 144A offering of US$600.0 million principal amount of its 0.25% convertible senior notes due 2026
- Represented NeoGenomics, Inc. (NASDAQ: NEO), a leading provider of cancer-focused genetics testing services and global oncology contract research services, in its concurrent public underwritten offerings of US$200.0 million of its common stock and US$300.0 million principal amount of its 0.25% convertible senior notes due 2028
- Represented NextDecade Corporation (NASDAQ: NEXT), a liquefied natural gas (LNG) development company developing an LNG terminal and carbon capture project in the Port of Brownsville, Texas, in its private placements of three series of convertible preferred stock for over US$135.0 million of proceeds
- Represented NextDecade Corporation (NASDAQ: NEXT), a liquefied natural gas (LNG) development company developing an LNG terminal and carbon capture project in the Port of Brownsville, Texas, in a US$50.0 million investment by an Abu Dhabi-based sovereign investor through a private placement of common stock

- Represented Akoustis Technologies, Inc. (NASDAQ: AKTS), an integrated device manufacturer of high-band RF filters for mobile and other wireless applications, in its US$100.0 million at-the-market equity offering program
- Represented Cue Biopharma, Inc. (NASDAQ: CUE), an immunotherapy company developing a proprietary class of biologics for the treatment of cancer and autoimmune diseases, in its initial public offering of common stock and listing on the Nasdaq Capital Market
- Represented ENDRA Life Sciences Inc. (NASDAQ: NDRA), a developer of thermo-acoustic technology for ultrasound systems, in its initial public offering of units consisting of common stock and warrants and listing on the Nasdaq Capital Market

Mergers & Acquisitions

- Represented ATech (Parent) Resolution Corp. (f/k/a Akoustis Technologies, Inc. (NASDAQ: AKTS), an integrated device manufacturer of high-band RF filters for mobile and other wireless applications) in an asset sale under Section 363 of the U.S. Bankruptcy Code to Tune Holdings Corp., a subsidiary of SpaceX Exploration Technologies, a California-headquartered designer, manufacturer, and operator of advanced rockets and spacecrafts, for US$30.2 million.
- Represented the Special Committee of the Board of Directors of ARC Document Solutions, Inc. (NASDAQ: ARC), in connection with the company's take-private transaction with an investor group led by its chief executive officer for cash consideration of US$3.40 per share
- Served as securities counsel for AeroVironment, Inc. (NASDAQ: AVAV), a global leader in intelligent, multi-domain robotic systems, in its September 2023 acquisition of Tomahawk Robotics, Inc., for consideration of cash and stock with an aggregate value of approximately US$120.0 million
- Represented Akoustis Technologies, Inc. (NASDAQ: AKTS), an integrated device manufacturer of high-band RF filters for mobile and other wireless applications, in its January 2023 acquisition of Grinding & Dicing Services, Inc., a US-based provider of premium back-end semiconductor supply chain services, for US$20.0 million in consideration consisting of cash, stock, and a secured note
- Advised NextDecade Corporation (NASDAQ: NEXT), a liquefied natural gas (LNG) development company developing a LNG terminal and carbon capture project in the Port of Brownsville, Texas, in its February 2020 sale of Rio Bravo Pipeline Company, LLC for US$25.0 million
- Advised Motion & Flow Control Products, Inc., a distributor of fluid connectors and other industrial products, in its acquisition of a complementary business with locations throughout the Southwestern US
- Advised private equity-backed regional retailer of automotive part in acquisition of the assets of a New England car battery retailer
- Advised private equity-backed provider of products and services to the automated external defibrillator ("AED") marketplace in its acquisition of an online retailer of AED products and training
- Assisted healthcare system based in Northeast Indiana in its affiliation with a community mental health center with several facilities in Fort Wayne and surrounding areas