

Kevin R. Szu-Tu

Partner

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OVERVIEW

Kevin Szu-Tu is a partner in the firm's Finance practice. He focuses his practice on M&A and banking and asset finance with an emphasis on commercial lending, structured finance and mergers and acquisitions.

In his commercial lending practice, Kevin represents financial institutions, lenders and borrowers in leveraged finance, syndicated credit facilities, first lien, second lien, unitranche and mezzanine financings. He has experience on a variety of facility types, including term, delayed-draw, mezzanine and syndicated structures.

In his structured finance practice, Kevin represents initial purchasers/underwriters, sponsors and investment advisors on a broad range of transactions. He has experience with the securitization of traditional asset-backed and esoteric asset-backed securities and private placement of Rule 144A notes.

In his mergers and acquisition practice, Kevin has represented both private and public companies across multiple industries, including technology, manufacturing and energy. He has experience in domestic and cross-border mergers, stock and asset acquisitions and divestitures.

PROFESSIONAL BACKGROUND

During law school, Kevin was a law clerk at the Office of the Federal Public Defender for the Middle District of Tennessee in Nashville. Prior to attending law school, he was an associate at a consulting firm in Atlanta. He has also interned for a nonprofit community development organization in Atlanta. Kevin was a summer associate in the firm's New York office in 2014.

PROFESSIONAL / CIVIC ACTIVITIES

- Asian American Bar Association of New York

EDUCATION

- J.D., New York University School of Law, 2015 *(articles editor, NYU Journal of Law & Business)*
- B.B.A., Emory University, 2011

ADMISSIONS

- Bar of New York
- Bar of North Carolina

THOUGHT LEADERSHIP *POWERED BY HUB*

- 14 July 2021, ESG – Recent Developments in Global Sustainable Finance
- 5 April 2017, Chancery Court Rejects Stockholder's Demand for Books and Records
- 11 March 2016, Chancery Court Denies Motions for Summary Judgment in Case Brought by Minority Stockholders against Controlling Stockholders for Diversion of Equity as a Result of Breach of Duties

NEWS & EVENTS

- 2 January 2024, K&L Gates Names Nearly 30 Partners, Government Affairs Advisors Across Firm
- 3 March 2022, K&L Gates Advises Vertical Bridge in $1.4 Billion Asset-Backed Securitization
- 10 January 2022, K&L Gates Advises Blue Point Capital Partners on Platform Investment in National OnDemand
- 12 April 2021, K&L Gates Advises Evoqua on Two Financing Facilities

AREAS OF FOCUS

- Corporate and Acquisition Finance
- Mergers and Acquisitions
- Securitization and Structured Finance

INDUSTRIES

- Financial Services
- Private Credit