



## Matthew L. Ogurick

### Partner

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### OVERVIEW

Matthew Ogurick is a partner in the firm's corporate practice and a member of the opportunity zones and private equity sub-practice groups. He has broad experience in counseling public and private companies based in the United States, Europe and Asia, private equity firms and their portfolio clients, hedge and venture capital funds, developers, sponsors, and entrepreneurs across a broad spectrum of legal matters with particular emphasis on mergers and acquisitions, joint ventures, public offerings and private placements of convertible debt and equity securities including ADR listings, SEC reporting and compliance, national exchange listings, legal opinion practice and early stage company structuring, formation and funding. Matthew represents clients across a broad range of industries including opportunity zones, infrastructure, commercial real estate, online advertising, federal government contracting, solar, health care laboratory, nanotechnology, and augmented and virtual reality. In addition, Matthew counsels corporations and their boards of directors on matters of corporate governance, is a frequent speaker on mergers and acquisitions and is an authority/author on private investments in public equity (PIPEs).

### ACHIEVEMENTS

- South Florida Daily Business Review's Top Dealmaker of the Year 2015 finalist for representation of Nasdaq issuer's carve-out acquisition of a pathology laboratory company from The General Electric Company (May 2016)
- Ironman Wales (September 2012)
- South Florida Daily Business Review's Top Dealmaker of the Year 2010 finalist for representation of China-based issuer's initial public offering of ADRs on the New York Stock Exchange (April 2011)
- Florida Super Lawyer Rising Star 2010

### SPEAKING ENGAGEMENTS

- Speaker, "M&A Post-Closing Claims for Breaches of Reps and Warranties", Strafford Live Webinar (October 3, 2019)

- Speaker, "M&A Post-Closing Disputes: Minimizing and Resolving Disputes Over Working Capital Adjustments and Earnouts", Strafford Live Webinar (November 15, 2018)
- Speaker, "M&A Post-Closing Claims for Breaches of Reps and Warranties: Strategies for Pursuing or Defending Recovery", Strafford Live Webinar (July 12, 2018)
- Speaker, "Going Public in the United States: Special Considerations for Non-U.S. Companies," The DTC Energy Colloquium, Denver, Colorado (March 2014)
- Speaker, "Considerations for Chinese Companies: Completing a Listing on a U.S. Exchange," Dealflow Media's IPO Conference, Beijing, China (April 2011)

## EDUCATION

- J.D., Boston College Law School, 2001 (*cum laude*)
- A.B., Hobart College, 1998

## ADMISSIONS

- Bar of Florida
- Bar of New York

## THOUGHT LEADERSHIP POWERED BY HUB

- 11 September 2020, SEC Adopts Amendments to Modernize Disclosures of Business, Legal Proceedings, and Risk Factors Under Regulation S-K (*Alerts/Updates*)

## OTHER PUBLICATIONS

- Co-Author, "The Practice Guide to PIPEs" Matlin & Ogurick, LexisNexis, 2017
- LexisNexis Securities Practice Guide, LexisNexis, 2014, 2015, and 2016 Editions (Contributing Author)

## NEWS & EVENTS

- 17 February 2016, K&L Gates Team Backs \$310 Million Pharma Deal (*Noteworthy Work*)

## AREAS OF FOCUS

- Private Equity Transactions
- Capital Markets
- Corporate Governance

- Emerging Growth and Venture Capital
- Major Infrastructure: Projects and Public-Private Partnerships
- Maritime
- Mergers and Acquisitions
- Public Companies
- Real Estate Funds

## **EMERGING ISSUES**

- Opportunity Zones (OZs)