

Matthew A. King

Associate

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OVERVIEW

Matthew King is an associate in the firm's Corporate and transactional practice group. Matthew concentrates his practice on all aspects of corporate law, including mergers and acquisitions, securities, corporate governance, and general corporate law matters.

PROFESSIONAL BACKGROUND

Matthew was a summer associate at K&L Gates in 2017. During law school, he served as secretary of the Black Law Students Association at the University of Michigan Law School. Prior to law school, Matthew worked in Washington, DC, as a paralegal at an international law firm.

PROFESSIONAL / CIVIC ACTIVITIES

- Chicago Bar Association
- Illinois Bar Association

EDUCATION

- J.D., University of Michigan Law School, 2018
- B.A., Washington University in St. Louis, 2010 *(cum laude)*

ADMISSIONS

- Bar of Illinois

OTHER PUBLICATIONS

- “Reporting Requirements for Publicly Held Companies Under the Securities Exchange Act of 1934,” *LexisNexis Securities Practice Guide*, Contributing Editor, 2019-2021

NEWS & EVENTS

- 12 September 2023, K&L Gates Assists Focus Financial Partners on US$7B Acquisition
- 13 December 2021, K&L Gates Advises DDW The Color House on its Sale to Givaudan
- 27 February 2020, K&L Gates Advises Maven Wave on Acquisition by Atos, Creating Strongest Google Cloud Services Portfolio Available

OTHER MEDIA MENTIONS

- “West Coast Lumber Expands Into Structural Component Manufacturing With Stone Truss Acquisition," *M&A Navigator*, 3 August 2023

AREAS OF FOCUS

- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Aldinger Company, a portfolio company of Incline Equity Partners, in its acquisition of the assets of Servo Innovations, LLC.
- A global leader in engineered materials, networking, and lasers in its acquisition of a leading optical communications developer.
- College Chefs, LLC on its sale to Upper Crust Food Service, LLC, a leading provider of food service to fraternity houses, sorority houses, and summer camps.
- DDW The Color House, a global company specializing in natural color solutions for the food and beverage industry, on its sale to Givaudan, a global leader in fragrances and flavors.
- A leading provider of image capture and payments processing technology on its acquisition of a leading provider of cash management automation solutions for the financial industry.
- Focus Financial Partners Inc. (NASDAQ: FOCS), a leading partnership of independent, fiduciary wealth management firms, in its sale pursuant to a going private transaction to affiliates of Clayton Dubilier & Rice, LLC (closing pending).
- Focus Financial Partners Inc. in the strategic transaction with Origin Holding Company, LLC, a private real estate fund, and existing partner firm, Kovitz Investment Group Partners, LLC, pursuant to which Origin and Kovitz joined forces as partner firms of Focus.
- Gold Corporation (d/b/a The Perth Mint) on the sale of its custodial sponsorship of the Perth Mint Physical Gold ETF to Goldman Sachs Asset Management.

- Kewaunee Scientific Corporation (NASDAQ: KEQU), a leader in laboratory furniture, technical product design and manufacturing, on its acquisition of Nu Aire, a Minneapolis-based company renowned for its manufacturing of biological safety cabinets, airflow products, CO2 incubators, ultralow freezers, animal handling equipment, pharmacy compounding isolators, and related parts and accessories.
- Kewaunee Scientific Corporation in its acquisition of Nycom, Inc. for US$55 million (closing pending).
- LG Electronics, Inc., a multinational major appliance and consumer electronics corporation, on its majority investment in Alphonso Inc., a technology and data analytics company with a focus on smart TV advertising.
- LS Electric America, Inc. on its acquisition of MCM Engineering II, Inc. and accompanying real estate.
- Matthews International Corporation (NASDAQ GSM: MATW), on its private offering of senior secured second lien notes.
- Maven Wave Partners, LLC, a cloud and technology consulting firm, on its sale to a US-based subsidiary of French public company Atos, a global leader in digital transformation services.
- Midwest Fiber Recycling, one of the largest recycling operations in the Midwest, on its sale to the recycling arm of Circular Services, Balcones Recycling.
- A designer and builder of retail and corporate environments on its sale of an experience design agency.
- PNC Bank, National Association (NYSE: PNC), in its corporate capacity and as trustee of the AFL-CIO Building Investment Trust, a bank collective trust fund, in the transfer of its role as trustee of the AFL-CIO Building Investment Trust to Great Gray Trust Company, LLC.
- Protech Group, a manufacturer, developer and marketer of powder coatings, paints, adhesives and other polymer-based specialty products, on its acquisition of Caldwell Chemical Coatings, a recognized name in liquid industrial coatings.
- SpectrAxe, Inc., the operator of the Axe FX Trading Platform, as the issuer in a preferred equity investment round.