

Patrick J. Rogers

Partner

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OVERVIEW

Patrick Rogers is a corporate partner in the Charlotte office and focuses his practice on securities, corporate governance, mergers and acquisitions and general corporate matters. He regularly advises public companies on general securities and other corporate law matters, including disclosure and compliance issues, corporate governance issues, stock exchange listing standards and general business and contract matters. Patrick also represents public and private companies and private equity funds in public and private securities offerings, mergers and acquisitions, joint ventures and a variety of financing transactions. Patrick previously served as Vice President, Assistant General Counsel and Assistant Secretary at a NYSE listed technology and manufacturing company.

ACHIEVEMENTS

- Recognized by *The Legal 500 United States* as a Recommended Lawyer for Private Equity Buyouts: Middle-Market (Up to $500m), 2026

PROFESSIONAL / CIVIC ACTIVITIES

- American Bar Association (Member)
- North Carolina Bar Association (Business Law Section, Member)
- Mecklenburg Country Bar Association
- Association for Corporate Growth (Carolinas Chapter, Member)
- Big Brothers Big Sisters of Central Carolinas (former Member of Board of Directors and Mentor)

SPEAKING ENGAGEMENTS

- “Securities Law Update and Corporate Governance,” K&L Gates and North Carolina Subchapter of the southeastern Chapter of the Society of Corporate Secretaries and Governance Professionals, “Back to Basics” CLE Webinar, May 2016

EDUCATION

- J.D., Vanderbilt Law School, 2007 *(Vanderbilt Journal of Transnational Law)*
- B.S., University of North Carolina, 2004

ADMISSIONS

- Bar of North Carolina
- United States District Court for the Western District of North Carolina

THOUGHT LEADERSHIP *POWERED BY HUB*

- 22 September 2026, SEC Proposes to Modernize the Proxy Solicitation Rules
- 11 May 2026, SEC Proposes Optional Semiannual Reporting Regime for Public Companies
- 17 March 2025, SEC Expands Nonpublic Review Process for Draft Registration Statements
- 3 January 2024, DOJ, FBI, and SEC Provide Guidance for Delay Requests Relating to Disclosure of Cybersecurity Incidents Under Form 8-K
- 20 May 2020, COVID-19: NYSE and Nasdaq Relax Listing Requirements in Response to Volatile COVID-19 Economy
- 6 May 2020, COVID-19: SEC Issues COVID-19 Order FAQs
- 27 March 2020, COVID-19: SEC Extends Conditional Relief and Provides Disclosure Guidance
- 15 May 2019, SEC Proposes Amendments to M&A Related Financial Disclosures

NEWS & EVENTS

- 25 February 2026, K&L Gates Advises Blackbird Ventures on Eucalyptus Sale to Hims & Hers Health, Inc.
- 13 July 2021, K&L Gates Launches Expanded Guidebook on Doing Business in the United States
- 3 December 2020, K&L Gates Advises EXASOL AG and Hauck & Aufhäuser on €43 Million Capital Increase

OTHER MEDIA MENTIONS

- "California-based healthcare firm Movano Health raises USD 6.5 million in funding," *VCBay.news*, 27 January 2023

AREAS OF FOCUS

- Capital Markets
- Emerging Growth and Venture Capital
- Mergers and Acquisitions
- Private Equity Transactions
- Public Companies

INDUSTRIES

- Financial Services
- Healthcare
- Life Sciences
- Private Equity
- Technology

EMERGING ISSUES

- Artificial Intelligence (AI)

REPRESENTATIVE EXPERIENCE

- Represented MDxHealth SA (NASDAQ: MDXH), a commercial-stage precision-diagnostics company, in connection with a $40 million registered public offering of American Depositary Shares.
- Represented Exact Sciences Corporation (NASDAQ: EXAS), a leading provider of cancer screening and diagnostic tests, in connection with the acquisition of PreventionGenetics, a Wisconsin-based genetic testing laboratory.
- Represented Movano Inc. (NASDAQ: MOVE), a health technology company, in connection with its initial public offering of shares of common stock, listing on NASDAQ and a subsequent underwritten public offering of common stock and warrants.
- Represented Exact Sciences Corporation (NASDAQ: EXAS) in connection with a number of underwritten public offerings of common stock and convertible notes with total gross proceeds exceeding $3 billion.
- Represented a number of NYSE- and Nasdaq-listed issuers in connection with responses to corporate governance related stockholder proposals.

- Represented a European manufacturer of healthcare products with respect to more than one dozen acquisitions across the United States.
- Advised NextDecade Corporation (NASDAQ: NEXT), a liquefied natural gas (LNG) development company developing a LNG terminal and carbon capture project in the Port of Brownsville, Texas, in its sale of Rio Bravo Pipeline Company, LLC.
- Represented Nasdaq-listed issuer in connection with response to activist stockholder campaign.
- Represented Primo Water Corporation (NASDAQ: PRMW), a leading purified water provider, in connection with its initial public offering and listing on NASDAQ, multiple follow-on offerings and eventual $775 million sale to Cott Corporation.
- Represented Primo Water Corporation (NASDAQ: PRMW), a leading purified water provider, in connection with its acquisition of Glacier Water Services and related registration statement on Form S-4.
- Represented Energous Corporation (NASDAQ: WATT), a wireless technology company, in connection with its initial public offering and listing on NASDAQ and multiple follow-on offerings.
- Represented several North Carolina-based private equity firms in connection with various leveraged acquisition and divestiture transactions across a number of industries.